



# Corporate Divestitures, Valuations and Fairness Opinions

For a full listing please see our website at  
[www.sayeradvisors.com](http://www.sayeradvisors.com)



Corporate Divestiture  
April 2023



Corporate Divestiture  
March 2023



Corporate Divestiture  
March 2023

HUNTINGTON  
CAPITAL INC.

Corporate Divestiture  
January 2023



Corporate Divestiture  
December 2022

CHERYL  
RESOURCES LTD.

Corporate Divestiture  
October 2022



Corporate Divestiture  
December 2021



Corporate Divestiture  
Fairness Opinion  
August 2021



Corporate Divestiture  
June 2021



Corporate Divestiture  
May 2021

LOGIC Energy Ltd.

Corporate Divestiture  
April 2021



Fairness Opinion  
September 2020



Valuation  
May 2020

LOGIC Energy Ltd.

Recapitalization  
May 2020



Corporate Divestiture  
April 2020



Recapitalization  
December 2019



Corporate Divestiture  
September 2019

WHITE MINERALS LTD.

Corporate Divestiture  
June 2019



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Corporate Divestiture  
December 2018



Corporate Divestiture  
October 2017



Fairness Opinion Valuation  
October 2017



Strategic Alternatives Process  
September 2017



Corporate Divestiture  
September 2017



Corporate Divestiture  
February 2017



Corporate Divestiture  
January 2017



Financing  
December 2016



**Deloitte.**  
Corporate Restructuring  
October 2016



Corporate Divestiture  
April 2016



Fairness Opinion  
March 2016



Corporate Divestiture  
December 2015



Fairness Opinion  
November 2015



Corporate Divestiture  
Fairness Opinion  
October 2015



Corporate Divestiture  
August 2015



Corporate Divestiture  
May 2015



Fairness Opinion  
March 2015