



Corporate Divestitures, Valuations and Fairness Opinions

For a full listing please see our website at
www.sayeradvisors.com



Corporate Divestiture
July 2024



Corporate Divestiture
February 2024

**PRIMROSE DRILLING
VENTURES LTD.**

Corporate Divestiture
January 2024



Corporate Divestiture
April 2023



Corporate Divestiture
March 2023

ROAD 53
Resources Inc.

Corporate Divestiture
March 2023

**HUNTINGTON
CAPITAL INC.**

Corporate Divestiture
January 2023

SASKATOON
Leaseholds Limited

Corporate Divestiture
December 2022

**CHERYL
RESOURCES LTD.**

Corporate Divestiture
October 2022



Corporate Divestiture
December 2021



Corporate Divestiture
Fairness Opinion
August 2021

TURM OIL & GAS

Corporate Divestiture
June 2021



Corporate Divestiture
May 2021

LOGIC Energy Ltd.

Corporate Divestiture
April 2021



Fairness Opinion
September 2020



Valuation
May 2020

LOGIC Energy Ltd.

Recapitalization
May 2020



Corporate Divestiture
April 2020



SAYER
ENERGY ADVISORS

Corporate Divestitures, Valuations and Fairness Opinions

For a full listing please see our website at www.sayeradvisors.com



Recapitalization
December 2019



Corporate Divestiture
September 2019

WHITE MINERALS LTD.

Corporate Divestiture
June 2019



Corporate Divestiture
December 2018



Fairness Opinion
Valuation
August 2018



Corporate Divestiture
October 2017



Fairness Opinion
Valuation
October 2017



Strategic Alternatives
Process
September 2017



Corporate Divestiture
September 2017



Corporate Divestiture
February 2017

OPENFIELD ENERGY LTD.

Corporate Divestiture
January 2017



Financing
December 2016



Corporate Restructuring
October 2016



Corporate Divestiture
April 2016



Fairness Opinion
March 2016



Corporate Divestiture
December 2015



Fairness Opinion
November 2015



Corporate Divestiture
Fairness Opinion
October 2015