

Corporate Divestitures, Valuations and Fairness Opinions

For a full listing please see our website at
www.sayeradvisors.com



Corporate Divestiture

October 2025



Corporate Divestiture

September 2025



Corporate Divestiture

August 2025



Corporate Divestiture

April 2025



Corporate Divestiture

January 2025



Corporate Divestiture

July 2024



Corporate Divestiture

February 2024



Corporate Divestiture

January 2024



Corporate Divestiture

April 2023



Corporate Divestiture

March 2023



Corporate Divestiture

March 2023



Corporate Divestiture

January 2023



Corporate Divestiture

December 2022



Corporate Divestiture

October 2022



Corporate Divestiture

December 2021



Corporate Divestiture
Fairness Opinion

August 2021



Corporate Divestiture

June 2021



Corporate Divestiture

May 2021



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LOGIC Energy Ltd.

Corporate Divestiture

April 2021



TOSCANA

Fairness Opinion

September 2020



Valuation

May 2020

LOGIC Energy Ltd.

Recapitalization

May 2020



Corporate Divestiture

April 2020



Recapitalization

December 2019



Corporate Divestiture

September 2019

WHITE MINERALS LTD.

Corporate Divestiture

June 2019



Corporate Divestiture

December 2018



TOSCANA

Fairness Opinion
Valuation

August 2018



Corporate Divestiture

October 2017



Financing Opinion
Valuation

October 2017



Strategic Alternatives
Process

September 2017



Corporate Divestiture

September 2017



Corporate Divestiture

February 2017



Corporate Divestiture

January 2017



Financing

December 2016



Deloitte.

Corporate Restructuring

October 2016