



Corporate Divestitures, Valuations and Fairness Opinions

For a full listing please see our website at
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TURMOIL & GAS

Corporate Divestiture
June 2021

RAKE RESOURCES LTD.

Corporate Divestiture
May 2021

LOGIC Energy Ltd.

Corporate Divestiture
April 2021


TOSCANA

Fairness Opinion
September 2020

EPSILON
Energy Ltd.

Valuation
May 2020

LOGIC Energy Ltd.

Recapitalization
May 2020

CORSE
ENERGY CORP.

Corporate Divestiture
April 2020


RETURN
ENERGY INC.

Recapitalization
December 2019


CEDAR CREEK ENERGY LTD.

Corporate Divestiture
September 2019

WHITE MINERALS LTD.

Corporate Divestiture
June 2019

CENTENNIAL
Oil & Gas Corp.

Corporate Divestiture
December 2018


TOSCANA

Fairness Opinion
Valuation
August 2018


JAYHAWK
RESOURCES LTD.

Corporate Divestiture
March 2018


CARRICK
Petroleum Inc.

Fairness Opinion
Valuation
October 2017

 **CORINTHIAN OIL**

Strategic Alternatives
Process
September 2017

 **Owl River**
Resources Ltd.

Corporate Divestiture
September 2017

NYTIS
EXPLORATION COMPANY INC.

Corporate Divestiture
February 2017

 **OPENFIELD ENERGY LTD.**

Corporate Divestiture
January 2017



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Financing
December 2016



Deloitte.
Corporate Restructuring
October 2016



Corporate Divestiture
April 2016



Fairness Opinion
March 2016



Corporate Divestiture
December 2015



Fairness Opinion
November 2015



Corporate Divestiture
Fairness Opinion
October 2015



Corporate Divestiture
August 2015



Corporate Divestiture
May 2015



Fairness Opinion
March 2015



Corporate Divestiture
December 2014



Corporate Divestiture
October 2014



Corporate Divestiture
August 2014



Corporate Divestiture
Fairness Opinion
August 2014



Fairness Opinion
June 2014



Corporate Divestiture
Fairness Opinion
March 2014



Corporate Divestiture
Fairness Opinion
December 2013



Corporate Divestiture
November 2013