

Notice of Assignment

Armada Gas Plant 01-18-017-18W4M & GGS

WHEREAS, by agreement ("Purchase and Sale") dated June 20th, 2016, JKB Investments Ltd., as Assignor, transferred and conveyed effective February 1, 2016 ("Transfer Date") an interest in the property as more fully described below to 1976218 Alberta Ltd., as Assignee; and

WHEREAS, Assignor and one or more parties ("Third Party") are subject to and bound by a Construction, Ownership and Operation of the Armada Gas Plant and Gathering System (CO&O) Agreement dated April, 1984 made between, by or among Cochrane Oil & Gas Ltd. and Red Rock Resources Ltd. as may have been amended, affecting the land or property therein described ("CO&O Agreement"); and

WHEREAS, in accordance with the terms and provisions of the CO&O Agreement, Assignor and Assignee intend to serve notice to current Third Party to the CO&O Agreement of the transfer and conveyance as described in the Transfer Agreement.

NOW, THEREFORE, THIS NOTICE OF ASSIGNMENT WITNESSES THAT in consideration of the mutual advantages and benefits accruing to the parties hereto, notice is hereby given, as follows:

1. Assignor: JKB Investments Ltd.

2. Assignee: 1976218 Alberta Ltd.
#35 West Terrace Drive
Cochrane Alberta T4C 1R5
Attention: Land Manager
Email: breid55@shaw.ca
Phone: 403-850-9194

3. Current Third Party to CO&O Agreement:

Husky Energy Operations Ltd.
WGW Enterprises Inc..
Galloway Resources Inc.
IHMCO Investments Ltd.
1951629 Alberta Inc.

4. Assigned Interest: (Check A or B below):

☒ A. Transfer Agreement covers 100% of Assignor's entire undivided right, title and interest in the CO&O Agreement but shall not include rights of the Assignor as operator ("Assigned Interest"); OR

Armada 01-18-017-18W4M Gas Plant and GGS (7.1425% net interest)

☐ B. Transfer Agreement covers a portion of Assignor's right, title and interest in the CO&O Agreement but shall not include rights of the Assignor as operator ("Assigned Interest");

5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the CO&O Agreement with respect to the Assigned Interest; and
 - (iii) Assignee agrees to be bound by and observe all terms, obligations and provisions in the CO&O Agreement with respect to the Assigned Interest on and after the Transfer Date.
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the CO&O Agreement and any obligations and liabilities which arise or occur under the CO&O Agreement with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the CO&O Agreement with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the CO&O Agreement upon receipt of this notice is served on in accordance with the terms of the CO&O Agreement ("Binding Date"). In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the CO&O Agreement.

IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

JKB Investments Ltd.

Assignor

Per: 

Date:

, 2016

1976218 Alberta Ltd.

Assignee

Per: _____

Date:

, 2016

5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the CO&O Agreement with respect to the Assigned Interest; and
 - (iii) Assignee agrees to be bound by and observe all terms, obligations and provisions in the CO&O Agreement with respect to the Assigned Interest on and after the Transfer Date.
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the CO&O Agreement and any obligations and liabilities which arise or occur under the CO&O Agreement with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the CO&O Agreement with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the CO&O Agreement upon receipt of this notice is served on in accordance with the terms of the CO&O Agreement ("Binding Date"). In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the CO&O Agreement.

IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

JKB Investments Ltd.

Assignor

Per: _____

Date: _____, 2016

1976218 Alberta Ltd.

Assignee

Per: 

Date: June 21, 2016

Notice of Assignment
Armada Gas Plant 01-18-017-18W4M & GGS

WHEREAS, by agreement ("Purchase and Sale") dated June 20th, 2016, IHMCO Investments Ltd., as Assignor, transferred and conveyed effective February 1, 2016 ("Transfer Date") an interest in the property as more fully described below to 1976218 Alberta Ltd., as Assignee; and

WHEREAS, Assignor and one or more parties ("Third Party") are subject to and bound by a Construction, Ownership and Operation of the Armada Gas Plant and Gathering System (CO&O) Agreement dated April, 1984 made between, by or among Cochrane Oil & Gas Ltd. and Red Rock Resources Ltd. as may have been amended, affecting the land or property therein described ("CO&O Agreement"); and

WHEREAS, in accordance with the terms and provisions of the CO&O Agreement, Assignor and Assignee intend to serve notice to current Third Party to the CO&O Agreement of the transfer and conveyance as described in the Transfer Agreement.

NOW, THEREFORE, THIS NOTICE OF ASSIGNMENT WITNESSES THAT in consideration of the mutual advantages and benefits accruing to the parties hereto, notice is hereby given, as follows:

1. Assignor: **IHMCO Investments Ltd.**
2. Assignee: **1976218 Alberta Ltd.**
#35 West Terrace Drive
Cochrane Alberta T4C 1R5
Attention: Land Manager
Email: broid55@shaw.ca
Phone: 403-850-9194
3. Current Third Party to CO&O Agreement:

Husky Energy Operations Ltd.
WGW Enterprises Inc..
Galloway Resources Inc.
JKB Investments Ltd.
1951629 Alberta Inc.
4. Assigned Interest: (Check A or B below):

☒ **A.** Transfer Agreement covers 100% of Assignor's entire undivided right, title and interest in the CO&O Agreement but shall not include rights of the Assignor as operator ("Assigned Interest"); OR

Armada 01-18-017-18W4M Gas Plant and GGS (**14.285% net interest**)

☐ **B.** Transfer Agreement covers a portion of Assignor's right, title and interest in the CO&O Agreement but shall not include rights of the Assignor as operator ("Assigned Interest");

5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the CO&O Agreement with respect to the Assigned Interest; and
 - (iii) Assignee agrees to be bound by and observe all terms, obligations and provisions in the CO&O Agreement with respect to the Assigned Interest on and after the Transfer Date.
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the CO&O Agreement and any obligations and liabilities which arise or occur under the CO&O Agreement with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the CO&O Agreement with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the CO&O Agreement upon receipt of this notice is served on in accordance with the terms of the CO&O Agreement ("Binding Date"). In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the CO&O Agreement.

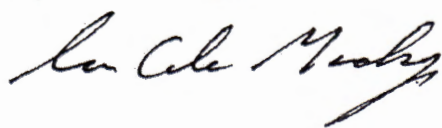
IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

IHMCO Investments Ltd.

Assignor

Per: 

Date: _____, 2016



1976218 Alberta Ltd.

Assignee

Per: _____

Date: _____, 2016



5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the CO&O Agreement with respect to the Assigned Interest; and
 - (iii) Assignee agrees to be bound by and observe all terms, obligations and provisions in the CO&O Agreement with respect to the Assigned Interest on and after the Transfer Date.
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the CO&O Agreement and any obligations and liabilities which arise or occur under the CO&O Agreement with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the CO&O Agreement with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the CO&O Agreement upon receipt of this notice is served on in accordance with the terms of the CO&O Agreement ("Binding Date"). In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the CO&O Agreement.

IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

IHMCO Investments Ltd.

Assignor

Per: _____

Date: _____, 2016

1976218 Alberta Ltd.

Assignee

Per: Brent Lloyd

Date: June 21, 2016

Notice of Assignment

Armada Gas Plant 01-18-017-18W4M & GGS

WHEREAS, by agreement ("Purchase and Sale") dated June 20th, 2016, Galloway Resources Inc., as Assignor, transferred and conveyed effective February 1, 2016 ("Transfer Date") an interest in the property as more fully described below to 1976218 Alberta Ltd., as Assignee; and

WHEREAS, Assignor and one or more parties ("Third Party") are subject to and bound by a Construction, Ownership and Operation of the Armada Gas Plant and Gathering System (CO&O) Agreement dated April, 1984 made between, by or among Cochrane Oil & Gas Ltd. and Red Rock Resources Ltd. as may have been amended, affecting the land or property therein described ("CO&O Agreement"); and

WHEREAS, in accordance with the terms and provisions of the CO&O Agreement, Assignor and Assignee intend to serve notice to current Third Party to the CO&O Agreement of the transfer and conveyance as described in the Transfer Agreement.

NOW, THEREFORE, THIS NOTICE OF ASSIGNMENT WITNESSES THAT in consideration of the mutual advantages and benefits accruing to the parties hereto, notice is hereby given, as follows:

1. Assignor: Galloway Resources Inc.
2. Assignee: 1976218 Alberta Ltd.
#35 West Terrace Drive
Cochrane Alberta T4C 1R5
Attention: Land Manager
Email: broid55@shaw.ca
Phone: 403-850-9194
3. Current Third Party to CO&O Agreement:

Husky Energy Operations Ltd.
WGW Enterprises Inc..
IHMCO Investments Ltd.
JKB Investments Ltd.
1951629 Alberta Inc.
4. Assigned Interest: (Check A or B below):

☒ A. Transfer Agreement covers 100% of Assignor's entire undivided right, title and interest in the CO&O Agreement but shall not include rights of the Assignor as operator ("Assigned Interest"); OR

Armada 01-18-017-18W4M Gas Plant and GGS (14.285% net interest)

☐ B. Transfer Agreement covers a portion of Assignor's right, title and interest in the CO&O Agreement but shall not include rights of the Assignor as operator ("Assigned Interest");

5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the CO&O Agreement with respect to the Assigned Interest; and
 - (iii) Assignee agrees to be bound by and observe all terms, obligations and provisions in the CO&O Agreement with respect to the Assigned Interest on and after the Transfer Date.
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the CO&O Agreement and any obligations and liabilities which arise or occur under the CO&O Agreement with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the CO&O Agreement with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the CO&O Agreement upon receipt of this notice is served on in accordance with the terms of the CO&O Agreement ("Binding Date"). In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the CO&O Agreement.

IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

Galloway Resources Inc.

Assignor

Per: DW Tuttle

Date: JUNE 21, 2016

1976218 Alberta Ltd.

Assignee

Per: _____

Date: _____, 2016

DW

5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the CO&O Agreement with respect to the Assigned Interest; and
 - (iii) Assignee agrees to be bound by and observe all terms, obligations and provisions in the CO&O Agreement with respect to the Assigned Interest on and after the Transfer Date.
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the CO&O Agreement and any obligations and liabilities which arise or occur under the CO&O Agreement with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the CO&O Agreement with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the CO&O Agreement upon receipt of this notice is served on in accordance with the terms of the CO&O Agreement ("Binding Date"). In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the CO&O Agreement.

IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

Galloway Resources Inc.

Assignor

Per: _____

Date: _____, 2016

1976218 Alberta Ltd.

Assignee

Per:  _____

Date: June 21, 2016

Notice of Assignment
Armada Gas Plant 01-18-017-18W4M & GGS

WHEREAS, by agreement ("Purchase and Sale") dated June 20th, 2016, WGW Enterprises Inc., as Assignor, transferred and conveyed effective February 1, 2016 ("Transfer Date") an interest in the property as more fully described below to 1976218 Alberta Ltd., as Assignee; and

WHEREAS, Assignor and one or more parties ("Third Party") are subject to and bound by a Construction, Ownership and Operation of the Armada Gas Plant and Gathering System (CO&O) Agreement dated April, 1984 made between, by or among Cochrane Oil & Gas Ltd. and Red Rock Resources Ltd. as may have been amended, affecting the land or property therein described ("CO&O Agreement"); and

WHEREAS, in accordance with the terms and provisions of the CO&O Agreement, Assignor and Assignee intend to serve notice to current Third Party to the CO&O Agreement of the transfer and conveyance as described in the Transfer Agreement.

NOW, THEREFORE, THIS NOTICE OF ASSIGNMENT WITNESSES THAT in consideration of the mutual advantages and benefits accruing to the parties hereto, notice is hereby given, as follows:

1. Assignor: **WGW Enterprises Inc.**
2. Assignee: **1976218 Alberta Ltd.**
#35 West Terrace Drive
Cochrane Alberta T4C 1R5
Attention: Land Manager
Email: breid55@shaw.ca
Phone: 403-850-9194
3. Current Third Party to CO&O Agreement:

Husky Energy Operations Ltd.
Galloway Resources Inc.
IHMCO Investments Ltd.
JKB Investments Ltd.
1951629 Alberta Inc.
4. Assigned Interest: (Check A or B below):

☐ A. Transfer Agreement covers 100% of Assignor's entire undivided right, title and interest in AFE 01F2058 but shall not include rights of the Assignor as operator ("Assigned Interest"); OR

☒ B. Transfer Agreement covers a portion of Assignor's right, title and interest in AFE 01F2058 but shall not include rights of the Assignor as operator ("Assigned Interest");

Armada 01-18-017-18W4M Gas Plant and GGS (**14.285%** net interest)

5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned AFE Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the AFE with respect to the Assigned Interest; and
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the AFE and any obligations and liabilities which arise or occur under the AFE with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the AFE with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the AFE upon receipt of this notice. In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the AFE.

IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

WGW Enterprises Inc.

1976218 Alberta Ltd.

Assignor

Assignee

Per: _____

Date: _____, 2016

Per: _____

Date: _____, 2016

5. Subject to Clause 7 of this Notice of Assignment, Assignor and Assignee, in accordance with the terms of the Transfer Agreement, acknowledge that:
- (i) Assignor has transferred and conveyed the Assigned Interest to the Assignee as of the Transfer Date; and
 - (ii) Assignee agrees to replace Assignor, on and after the Transfer Date, as a party to the CO&O Agreement with respect to the Assigned Interest; and
 - (iii) Assignee agrees to be bound by and observe all terms, obligations and provisions in the CO&O Agreement with respect to the Assigned Interest on and after the Transfer Date.
6. Subject to the terms and provisions of the Transfer Agreement, Assignee on and after the Transfer Date:
- (i) discharges and releases Assignor from the observance and performance of all terms and covenants in the CO&O Agreement and any obligations and liabilities which arise or occur under the CO&O Agreement with respect to the Assigned Interest; and
 - (ii) does not release and discharge Assignor from any obligation or liability which had arisen or accrued prior to the Transfer Date or which does not relate to the Assigned Interest.
7. Assignee and Assignor agree that in all matters relating to the CO&O Agreement with respect to the Assigned Interest, subsequent to the Transfer Date and prior to the Binding Date, Assignor acts as trustee for and duly authorized agent of Assignee, and Assignee, for the benefit of the Third Party, ratifies, adopts and confirms all acts or omissions of Assignor in such capacity as trustee and agent.
8. This Notice of Assignment shall become binding on all parties to the CO&O Agreement upon receipt of this notice is served on in accordance with the terms of the CO&O Agreement ("Binding Date"). In addition, Assignor and Assignee agree that they shall be solely responsible for any adjustment between themselves with respect to the Assigned Interest as to revenues, benefits, costs, obligations or indemnities which accrue prior to the Binding Date.
9. Assignor represents and certifies that this Notice of Assignment and its serve are in compliance with all the terms and provisions of the CO&O Agreement.

IN WITNESS WHEREOF this Notice of Assignment has been duly executed by Assignor and Assignee on the date indicated for each below.

WGW Enterprises Inc.

Assignor

Per: _____

Date: _____, 2016

1976218 Alberta Ltd.

Assignee

Per: 

Date: June 21, 2016

Husky Oil Operations Limited

707 - 8th Avenue S.W.
Box 6525, Station D
Calgary, AB T2P 3G7

Bus: (403) 298-6111
Fax: (403) 298-7464

July 13, 2016

**Armada Gas Plant and Gathering System
Working Interest Owners
(Addressee List Attached)**

**Re: Agreement for the Ownership and Operation of the Armada Gas Plant and
Gathering System
Assignment of Facility Interest
Exhibit A Revision 6
Husky File No. FA034460**

Husky Oil Operations Limited as Operator of the above facility herein encloses one (1) copy of Revision No. 6 to Exhibit "A", reflecting the following assignments effective July 1, 2016:

- Assignment of Facility Interest of **49.9975%**

From: WGW Enterprises Ltd.	14.2850%
Galloway Resources Inc.	14.2850%
IHMCO Investments Ltd.	14.2850%
JKB Investments Ltd.	7.1425%

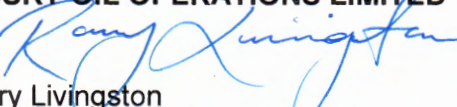
To: 1976218 Alberta Ltd.

Please find the enclosed Assignment of Facility Interest Agreements which documents the above changes and a counterpart execution page for insertion into the agreement.

If you have any questions or concerns, please contact the undersigned at (403) 750-1464 or by e-mail at rory.livingston@huskyenergy.com.

Yours truly,

HUSKY OIL OPERATIONS LIMITED


Rory Livingston
Chairman of the Operating Committee
Armada Gas Plant

/sad
Enclosures (10)