



MKS INVESTMENTS LTD.

PROPERTY DIVESTITURE

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OVERVIEW INFORMATION

Bid Deadline: 12:00 pm December 9, 2021

**Property Divestiture:
Oil & Natural Gas Prospects
Various Areas, Alberta**

MKS INVESTMENTS LTD.

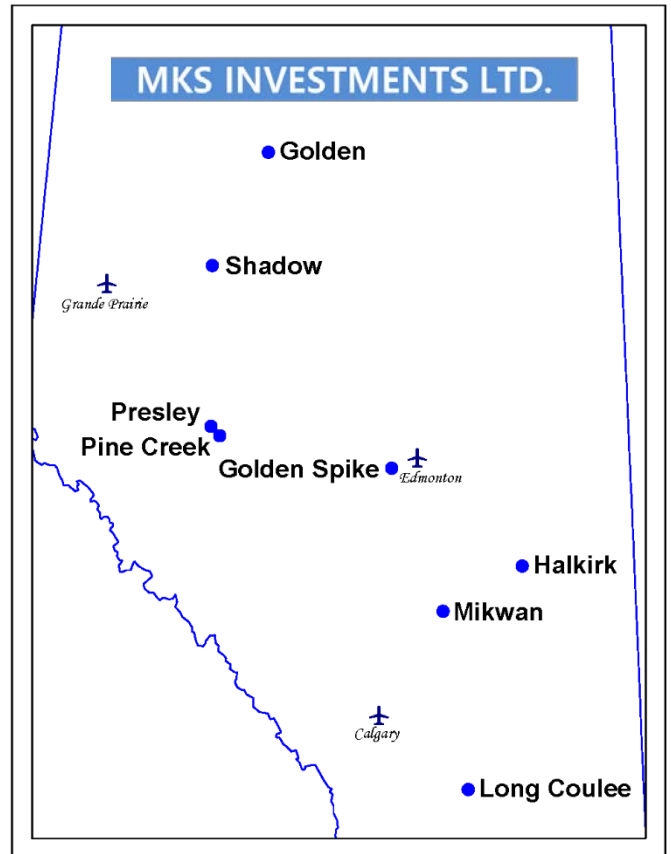
MKS Investments Ltd. (“MKS” or the “Company”) has engaged Sayer Energy Advisors to assist the Company with the sale of its oil and natural gas interests located in Alberta (the “Properties”).

The Properties consist of 100% working interests in five-year Crown mineral rights leases with prospective drilling locations for oil and natural gas primarily in the Cardium, Duvernay, Mannville, Montney, Slave Point and Viking formations.

The Properties comprise 62.25 sections of land located in the Golden, Golden Spike, Halkirk, Long Coulee, Mikwan, Pine Creek, Presley and Shadow areas of Alberta.

There is no production from the Properties. MKS believes there is potential to drill vertical and horizontal wells on its lands.

The Properties were acquired by MKS at different times and the remaining term varies for each lease. Further details on the leases are available in the virtual data room for parties that execute a confidentiality agreement.



PROCESS & TIMELINE

Sayer Energy Advisors is accepting cash offers to acquire the Properties until **12:00 pm on Thursday, December 9, 2021.**

Timeline		
Week of November 8, 2021		Preliminary Information Distributed
Week of November 8, 2021		Data Room Opens
December 9, 2021	12:00 noon	Bid Deadline
December 1, 2021		Effective Date
December 2021		Closing Date

Sayer Energy Advisors does not conduct a “second-round” bidding process; the intention is to attempt to conclude transaction(s) with the party(ies) submitting the most acceptable proposal(s) at the conclusion of the process.

Sayer Energy Advisors is accepting cash offers from interested parties until noon on Thursday, December 9, 2021.



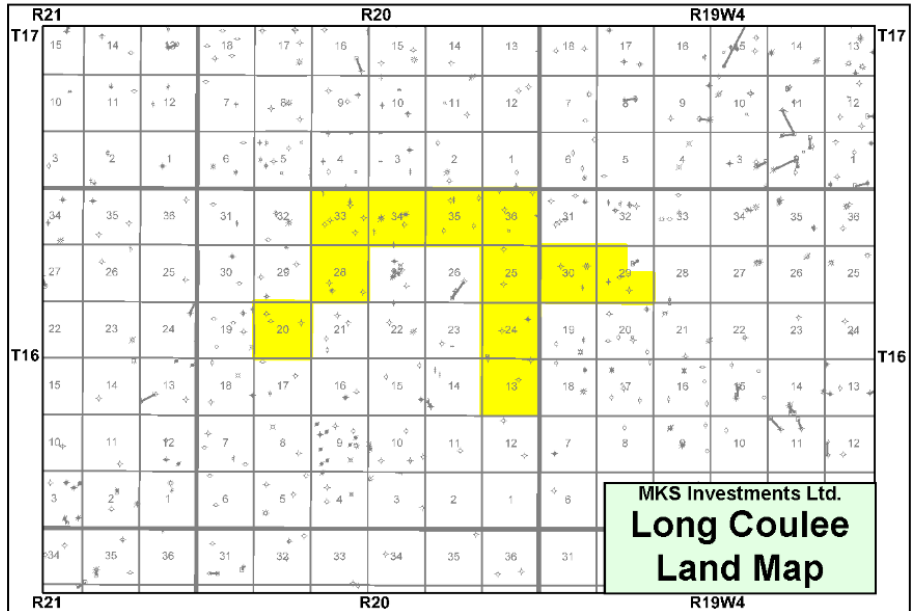
Long Coulee Property

Township 16, Range 19-20 W4

MKS has a 100% working interest in 10.75 sections of land at *Long Coulee* which are prospective for oil and natural gas from the Glauconitic Sandstone Formation and the Mannville A and Mannville B channels of the Upper Mannville Group. The Company does not have any production from the *Long Coulee* property.

The Company acquired Crown lands at *Long Coulee* which are located in the middle of Upper Mannville and Glauconitic Channel production areas.

There is significant production from vertical wells in surrounding fields and potential to increase productivity by drilling horizontal wells.

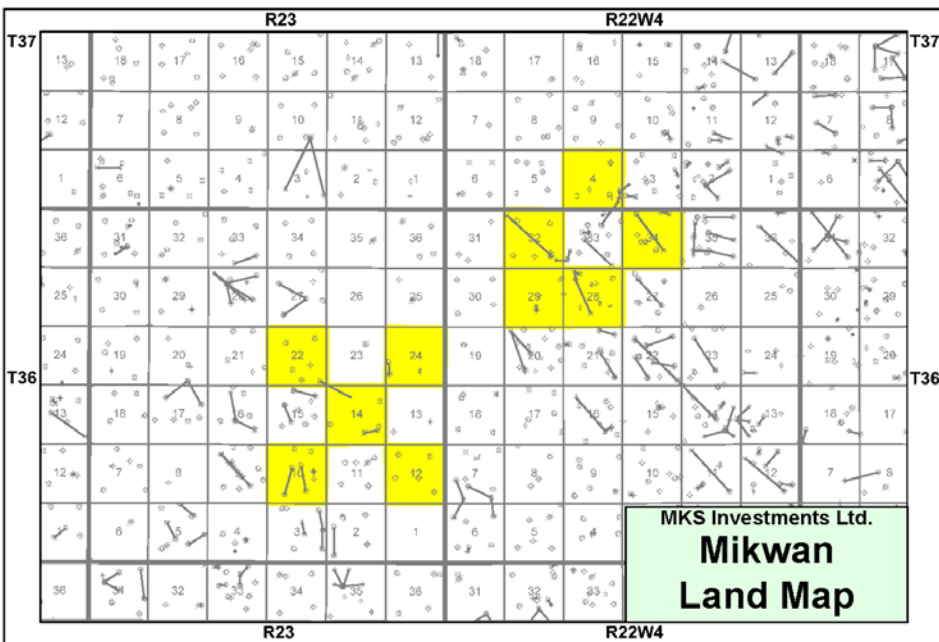


The Glauconitic Sandstone Formation and Mannville A and B pools at *Long Coulee* are found at depths of between approximately 1,000 and 1,200 metres and each consist of up to 10 metres of net pay.

MKS has identified up to 10 drilling locations in the Upper Mannville on its lands at *Long Coulee*.

Mikwan Property

Township 36-37, Range 22-23 W4



At *Mikwan*, the Company holds 100% working interest in 10 sections of land which are prospective for oil from the Duvernay Formation.

The Company has also identified potential for drilling in the Mannville Group. The Company does not have any production from the *Mikwan* property.

The Duvernay Formation at *Mikwan* is an upper Devonian marine shale reservoir. The Duvernay is found at a depth of approximately 2,000 metres and consists of approximately 10-15 metres of net pay using a 6% porosity cut-off.

MKS believes there is potential for up to 40 horizontal drilling locations in the Duvernay Formation on its lands at *Mikwan*, as well as potential locations in the Mannville Group on Sections 10 and 22-036-23W4.





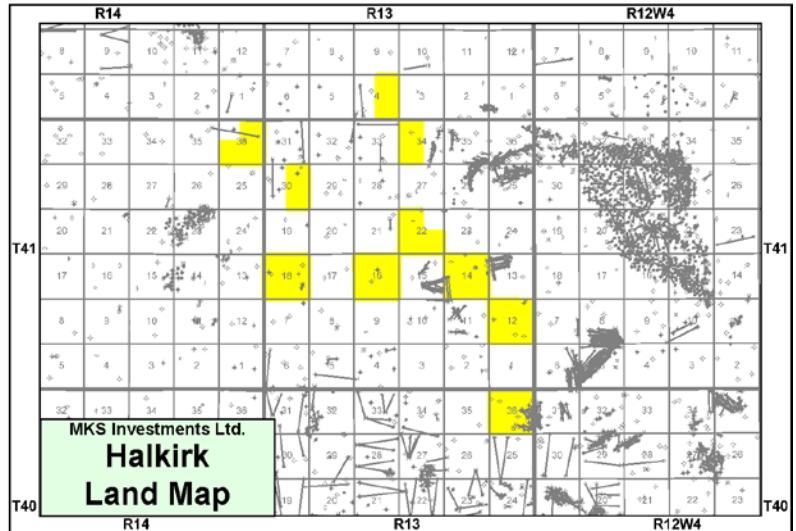
Halkirk Property

Township 40-42, Range 13-14 W4

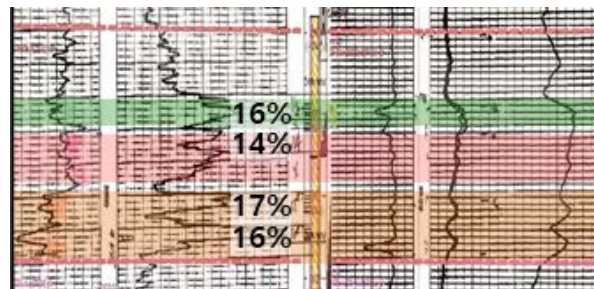
MKS has a 100% working interest in eight sections of land at *Halkirk*, which are prospective for oil from the Viking Formation. The Company does not have any production from the *Halkirk* property.

The Company's lands at *Halkirk* are immediately north of the main Provost Viking pool which is being developed by **Karve Energy Inc.**

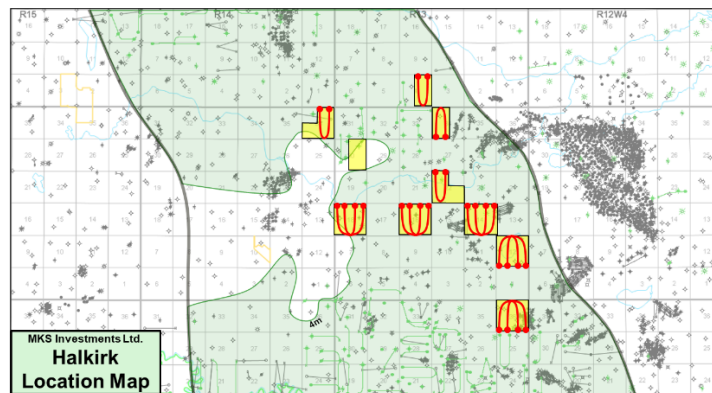
The Viking Formation at *Halkirk* is a sandstone reservoir of the Cretaceous Colorado Group. The Viking is found at a depth of approximately 800 metres and consists of a maximum net pay of eight metres using a 12% porosity cut-off.



PEOC Killam 00/04-33-041-13W4/0 – Viking Formation Log



MKS has identified up to 28 horizontal drilling locations from the Viking Formation on its lands at *Halkirk*.



There is offsetting Viking oil production in the area from several operators including **Cardinal Energy Ltd.**, **Deltawest Energy Ltd.** and **Karve**.

The Company believes the Viking wells at *Halkirk* have estimated ultimate recovery of 90,000 boe per well with a net present value of approximately \$1.74 million using \$50/bbl WTI pricing at 10% discount.

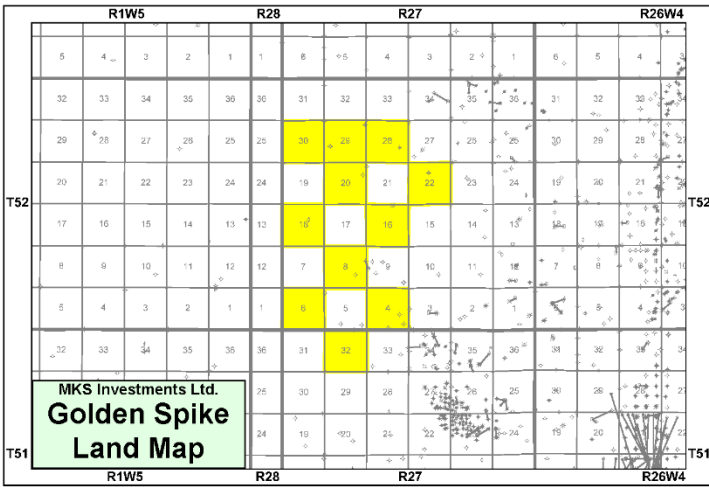
MKS believes there is upside potential for a waterflood in the Viking at *Halkirk* which would increase the recovery factor from 5% to 15%.





Golden Spike Property

Township 51-52, Range 27 W4

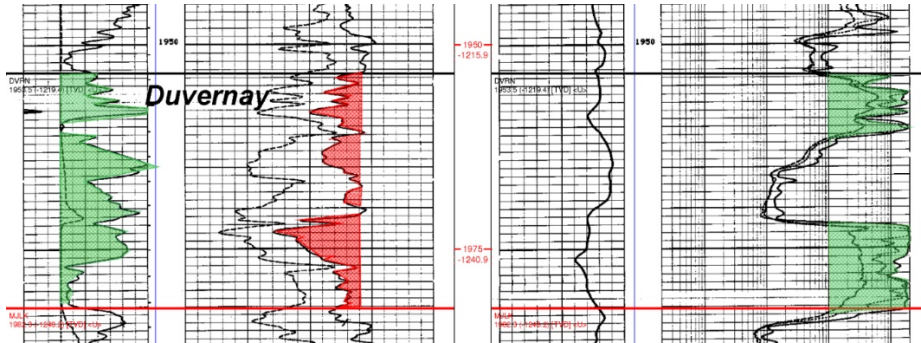


At *Golden Spike*, the Company holds a 100% working interest in 11 sections of land which are prospective for oil from the Duvernay Formation. The Company does not have any production from the *Golden Spike* property.

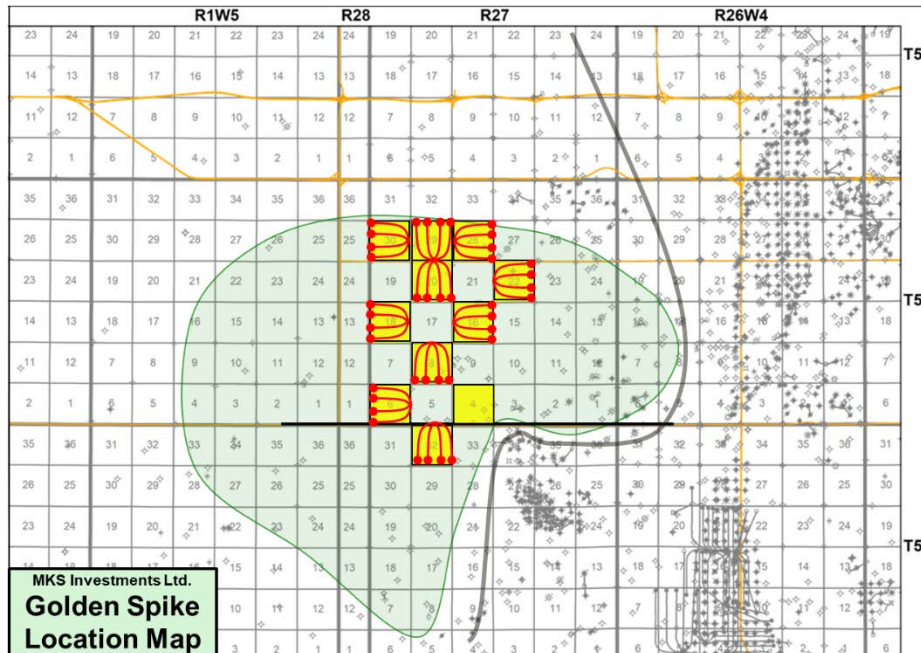
The Duvernay Formation at *Golden Spike* is an upper Devonian limestone reservoir found at a depth of approximately 2,200 to 2,400 metres and consists of net pay of 20-25 metres using a 3% limestone porosity cut-off.

The following well log shows the Duvernay Formation offsetting MKS' lands at *Golden Spike*.

Dart Et Al Stony Plain 00/03-12-052-01W5/0 – Duvernay Formation Log



MKS has identified up to 40 horizontal drilling locations on its lands at *Golden Spike* as shown on the following map.





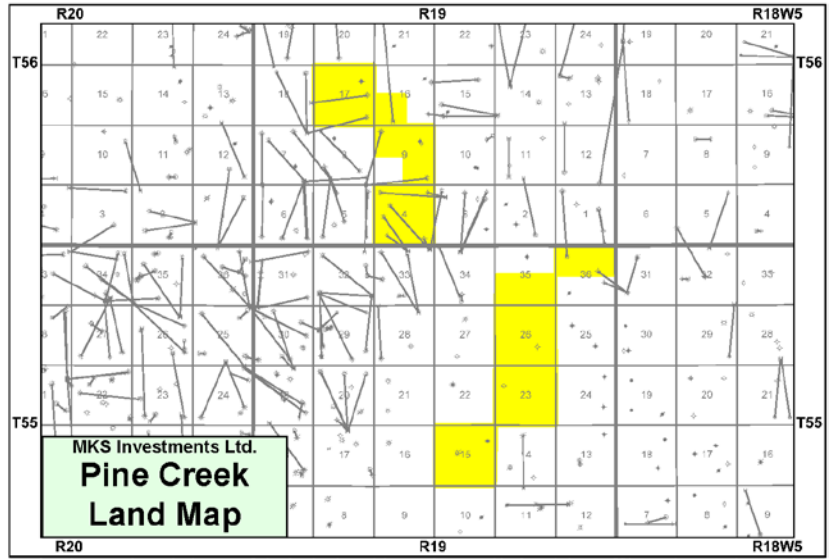
Pine Creek Property

Township 55-56, Range 19 W5

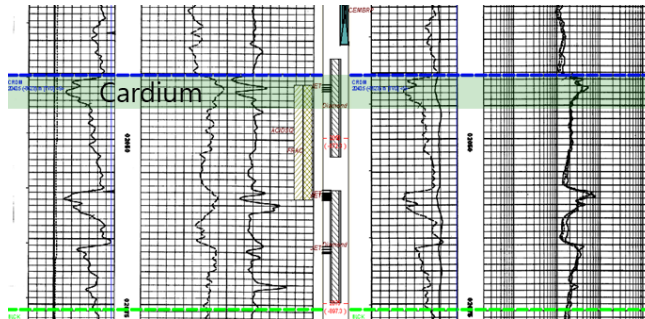
At *Pine Creek*, the Company holds a 100% working interest in seven sections of land which are prospective for oil from the Cardium Formation. The Company does not have any production from the *Pine Creek* property.

The Cardium Formation at *Pine Creek* is a regional shoreface sandstone reservoir with a stratigraphic trap. The Cardium A zone is found at a depth of approximately 2,000 metres and consists of net pay of up to five metres using a 6% porosity cut-off.

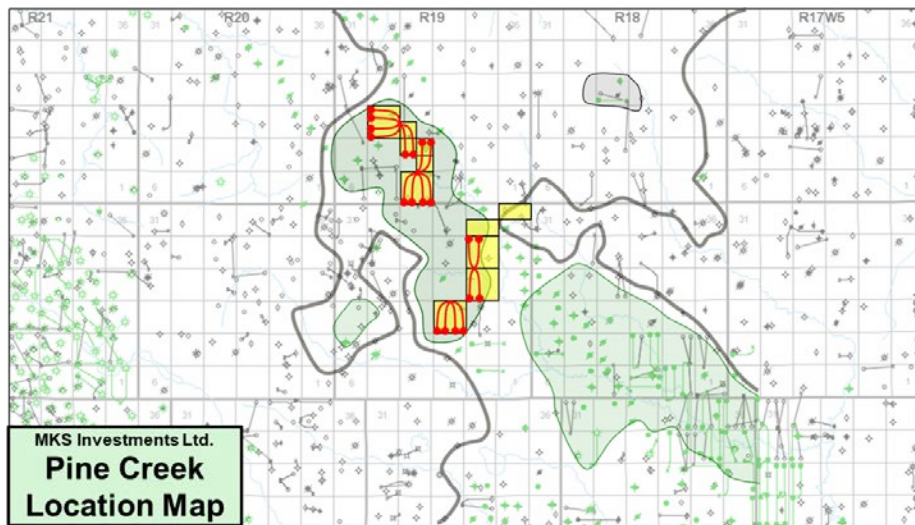
The following well log shows the Cardium A zone on MKS' lands at *Pine Creek*.



SOC Pine Ck 02/09-09-056-19W5/0 – Cardium Formation Log



MKS has identified up to 20 horizontal drilling locations from the Cardium A on its lands at *Pine Creek* as shown on the following map.



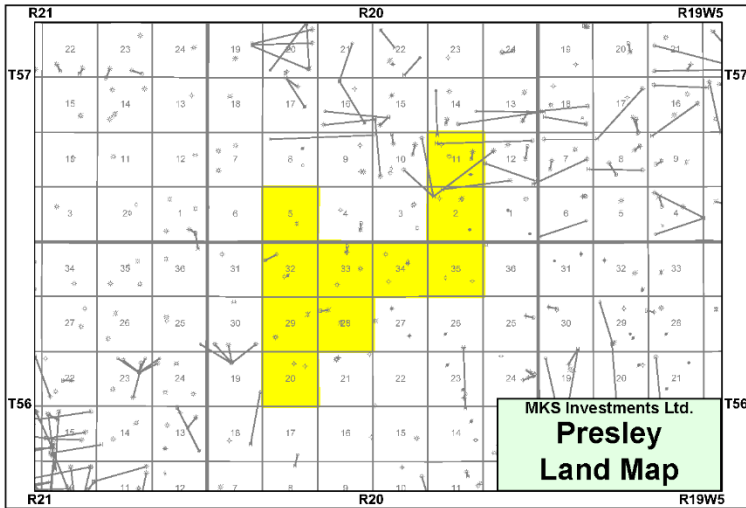
The Company believes the Cardium wells at *Pine Creek* have estimated ultimate recovery of 156,000 boe per well.





Presley Property

Township 56-57, Range 20 W5

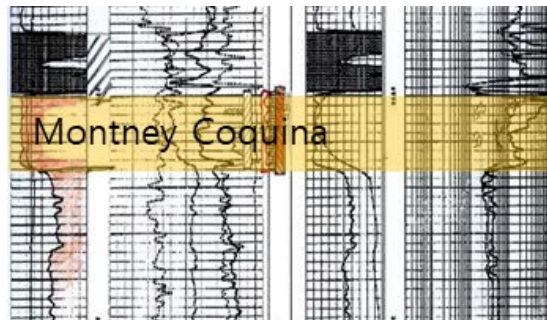


At *Presley*, the Company holds a 100% working interest in 10 sections of land which are prospective for liquids-rich natural gas from the Montney and Duvernay formations. The Company does not have any production from the *Presley* property.

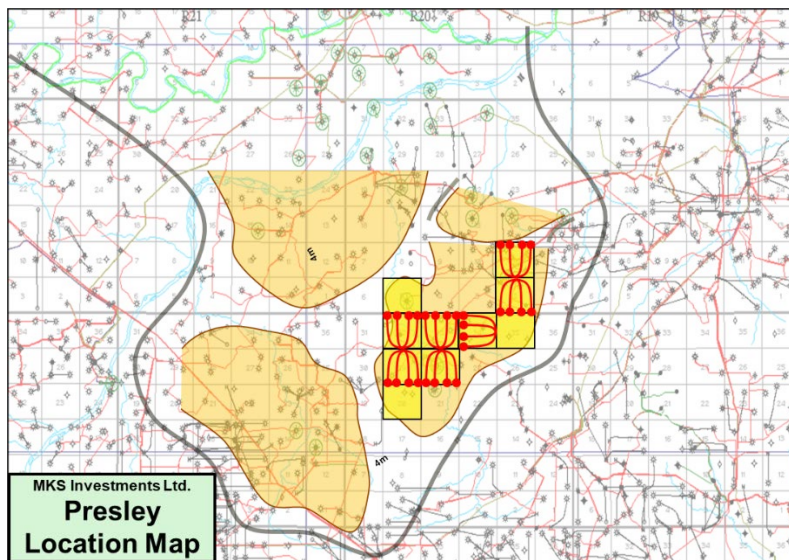
The Montney Formation at *Presley* is a middle Triassic dolostone and coquina reservoir found at a depth of approximately 2,700 metres and consists of net pay of up to five metres using a 6% porosity cut-off.

The following well log shows the Montney Formation offsetting MKS' lands at *Presley*.

ACL Pine Ck 00/11-14-057-20W5/0 – Montney Formation Log



MKS has identified up to 28 horizontal drilling locations in the Montney Formation on its lands at *Presley* as shown on the following map.



The Company believes the Montney wells at *Presley* have estimated ultimate recovery of 545,000 boe per well. MKS also believes there is upside potential for drilling in the nine sections of Duvernay rights at *Presley*.





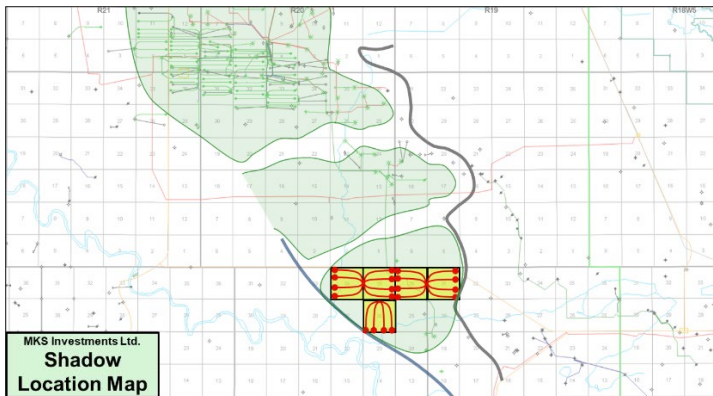
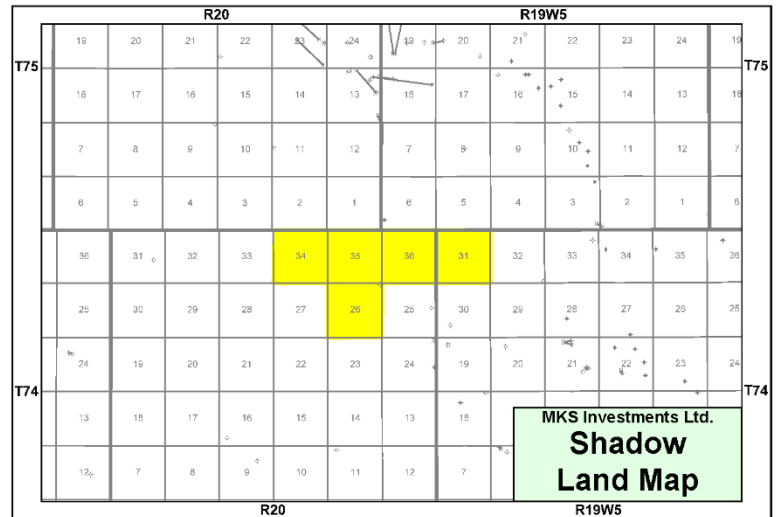
Shadow Property

Township 74, Range 19-20 W5

At *Shadow*, MKS has a 100% working interest in five sections of land, which are prospective for oil from the Montney Formation. The Company does not have any production from the *Shadow* property.

The Company's lands at *Shadow* are immediately south of **Long Run Exploration Ltd.**'s Montney oil development at *Girouxville*.

The Montney Formation at *Shadow* is a middle Triassic sandstone/siltstone reservoir found at a depth of approximately 1,050 metres and consists of a maximum net pay of 10 metres using a 9% porosity cut-off.



There is offsetting light oil production in the area from Long Run.

MKS has identified 20 horizontal drilling locations on its lands at *Shadow* as shown on the offsetting map.

The Company believes the Montney wells at *Shadow* have estimated ultimate recovery of 138,000 boe per well.

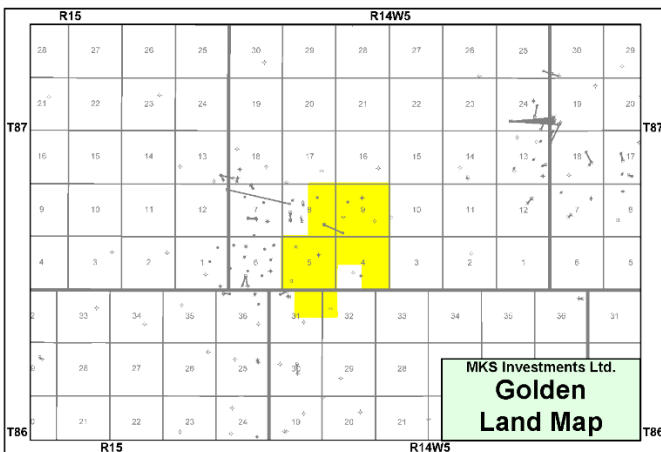
Golden Property

Township 86-87, Range 14 W5

At *Golden*, MKS has a 100% working interest in approximately 3.75 sections of land, which are prospective for oil from the Slave Point and Gilwood formations. The Company does not have any production from the *Golden* property.

The Company's lands at *Golden* are east of **Spoke Resources Ltd.**'s Slave Point oil pool.

The Slave Point Formation at *Golden* is a partially dolomitized carbonate reservoir immediately overlying the granites of the Precambrian and is found at a depth of approximately 1,620 metres.



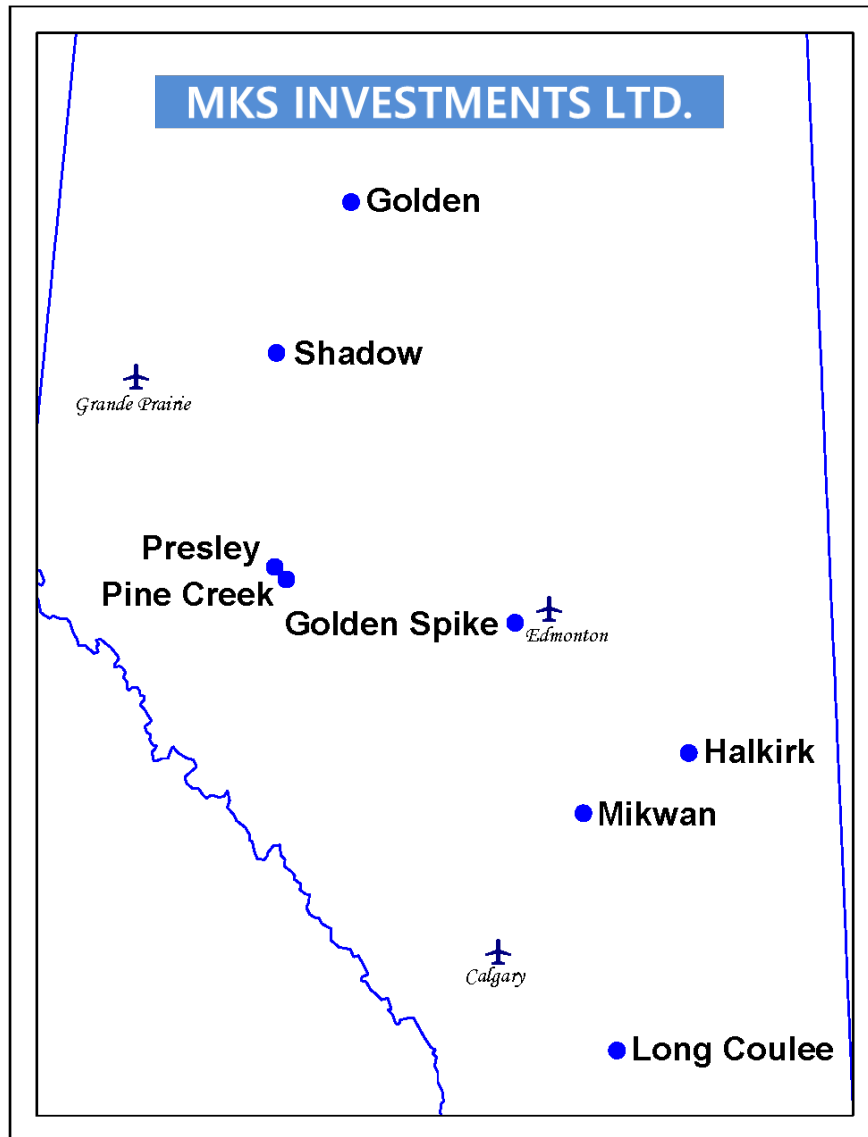
The Golden Slave Point 'A' Pool consists of a maximum net pay of 12 metres using a 12% porosity cut-off.

MKS has identified eight horizontal drilling locations on its lands at *Golden*. MKS also believes there is upside potential for drilling in the Gilwood Formation at *Golden*.





MKS Investments Ltd. Property Divestiture Fall 2021



Parties wishing to receive access to the confidential information with detailed technical information relating to this opportunity should execute the Confidentiality Agreement which is available on Sayer Energy Advisors' website (www.sayeradvisors.com) and return one copy to Sayer Energy Advisors by courier, email (brye@sayeradvisors.com) or fax (403.266.4467).

Included in the confidential information is the following: mineral property reports, geological presentations and other relevant technical information.

To receive further information on the Properties please contact Ben Rye, Tom Pavic or Grazina Palmer at 403.266.6133.



Overview

MKS Investments Ltd. (“MKS” or the “Company”) has engaged **Sayer Energy Advisors** to assist the Company with the sale of its oil and natural gas interests located in Alberta (the “Properties”).

The Properties consist of 100% working interests in five-year Crown mineral rights leases with prospective drilling locations for oil and natural gas primarily in the Cardium, Duvernay, Mannville, Montney, Slave Point and Viking formations. There is no production from the Properties. MKS believes there is potential to drill vertical and horizontal wells on its lands. The Properties were acquired by MKS at different times and the remaining term varies for each lease. Further details on the leases are available in the virtual data room for parties that execute a confidentiality agreement.

The Company has a 100% working interest in 10.75 sections of land at *Long Coulee* which are prospective for oil and natural gas from the Upper Mannville Group.

At *Mikwan*, MKS holds 100% working interest in seven sections of land which are prospective for oil from the Duvernay Formation.

MKS has a 100% working interest in eight sections of land at *Halkirk* which are prospective for oil from the Viking Formation.

At *Golden Spike*, the Company holds 100% working interest in 11 sections of land which are prospective for oil from the Duvernay Formation.

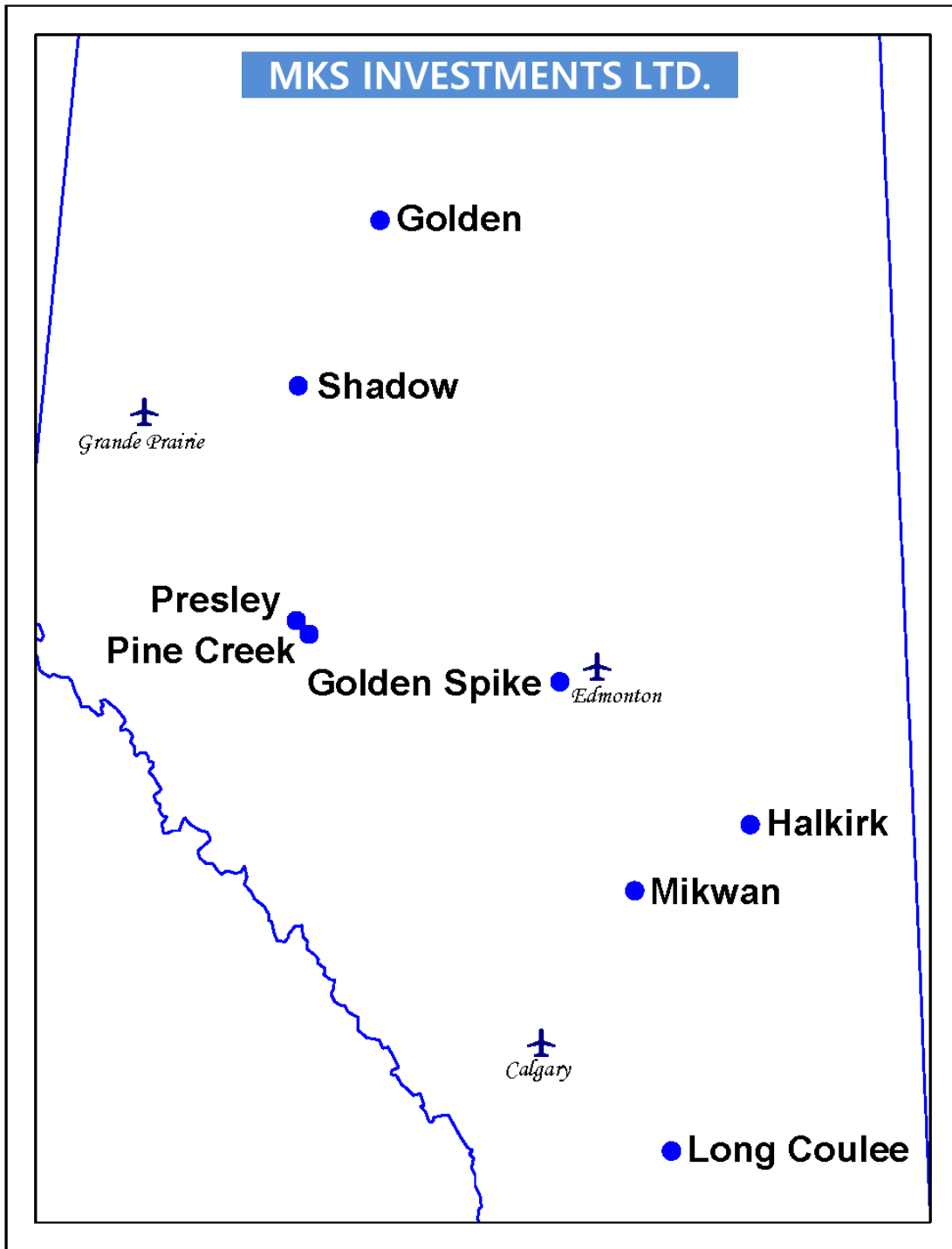
The Company holds 100% working interest in seven sections of land at *Pine Creek* which are prospective for oil from the Cardium Formation.

At *Presley*, the Company holds 100% working interest in 10 sections of land which are prospective for liquid-rich natural gas from the Montney and Duvernay formations.

MKS has a 100% working interest in five sections of land at *Shadow* which are prospective for oil from the Montney Formation.

At *Golden*, the Company has a 100% working interest in approximately 3.5 sections of land which are prospective for oil from the Slave Point and Gilwood formations.

Overview Map Showing the Location of the Divestiture Properties



LMR Summary

MKS does not own an interest in any wells or facilities.

Seismic Overview

The Company does not have ownership in any seismic data.

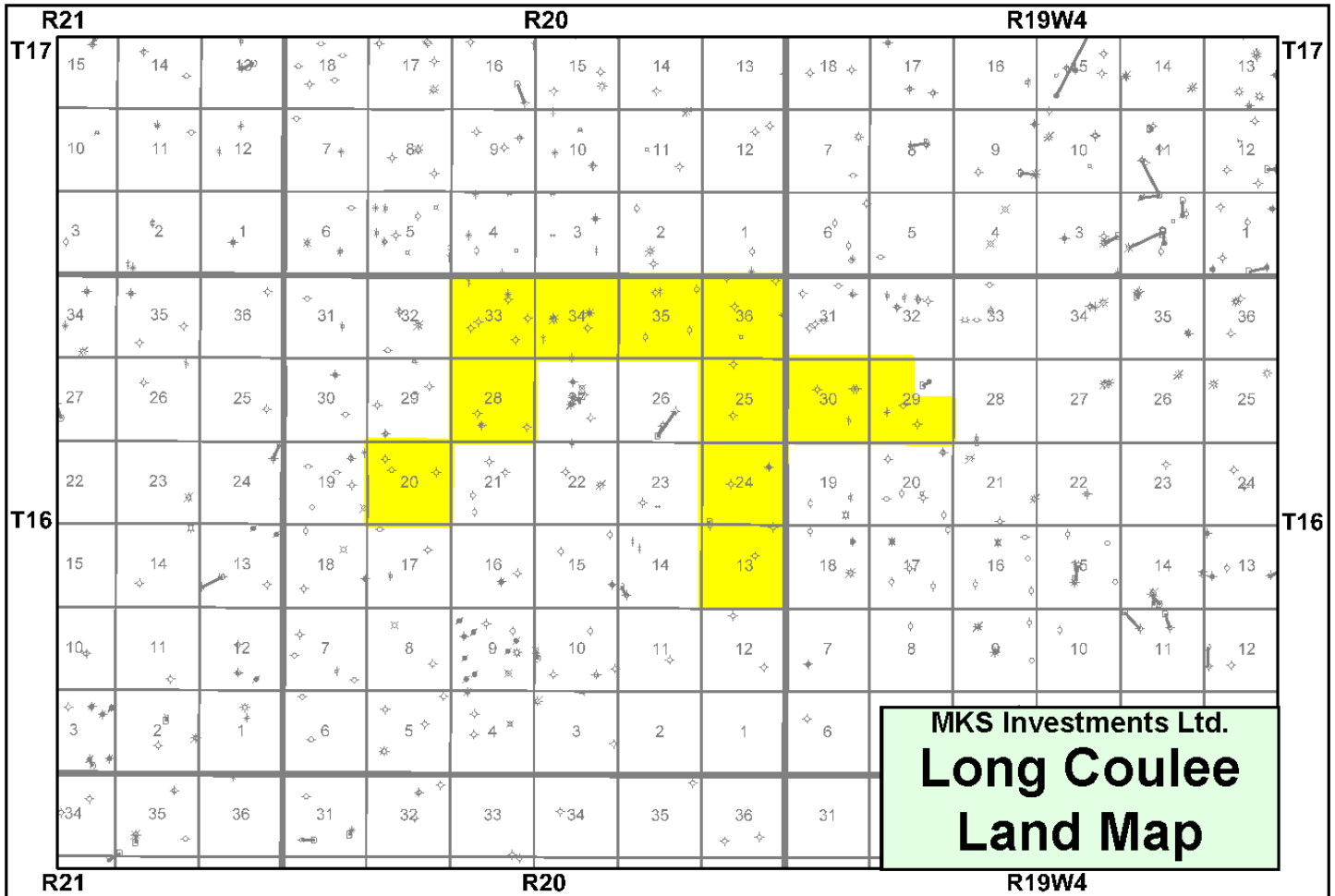
Reserves Overview

MKS does not have a third-party reserve report.

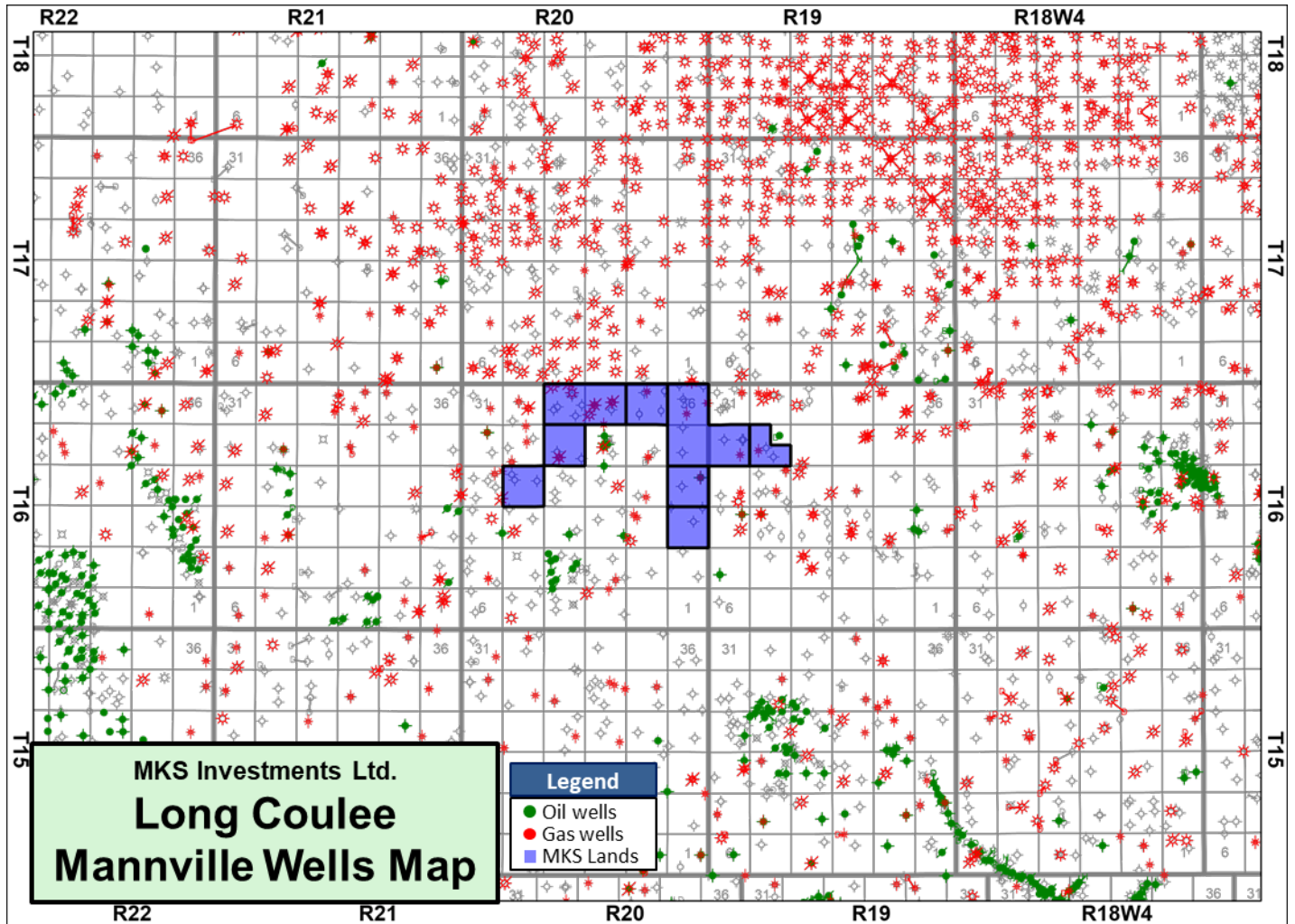
Long Coulee Property

Township 16, Range 19-20 W4

MKS has a 100% working interest in 10.75 sections of land at *Long Coulee* which are prospective for oil and natural gas from the Glauconitic Sandstone Formation and the Mannville A and Mannville B channels of the Upper Mannville Group. The Company does not have any production from the *Long Coulee* property.



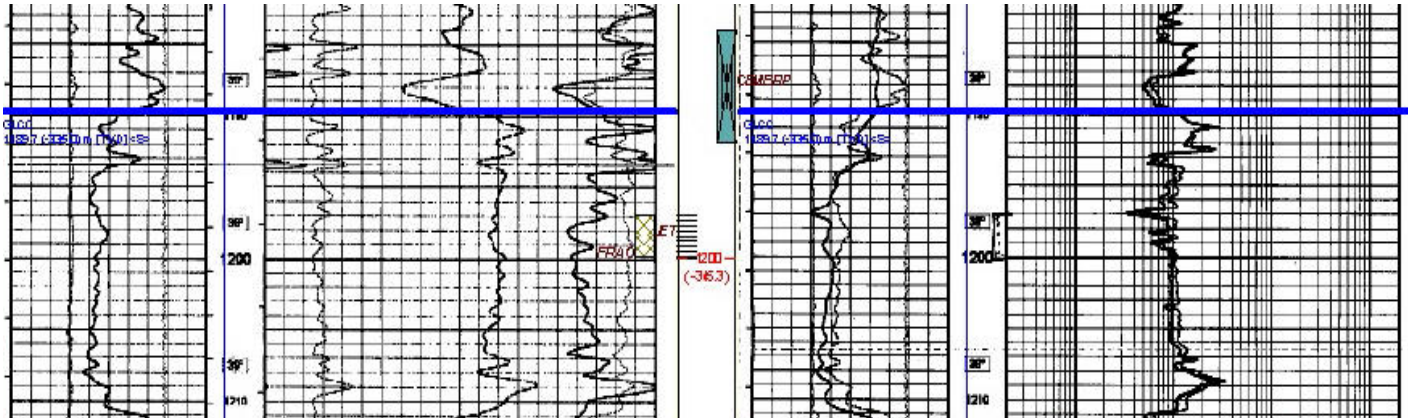
The Company acquired Crown lands at *Long Coulee* which are located in the middle of Upper Mannville and Glauconitic Channel production areas as shown on the following map. There is significant production from vertical wells in surrounding fields and potential to increase productivity by drilling horizontal wells.



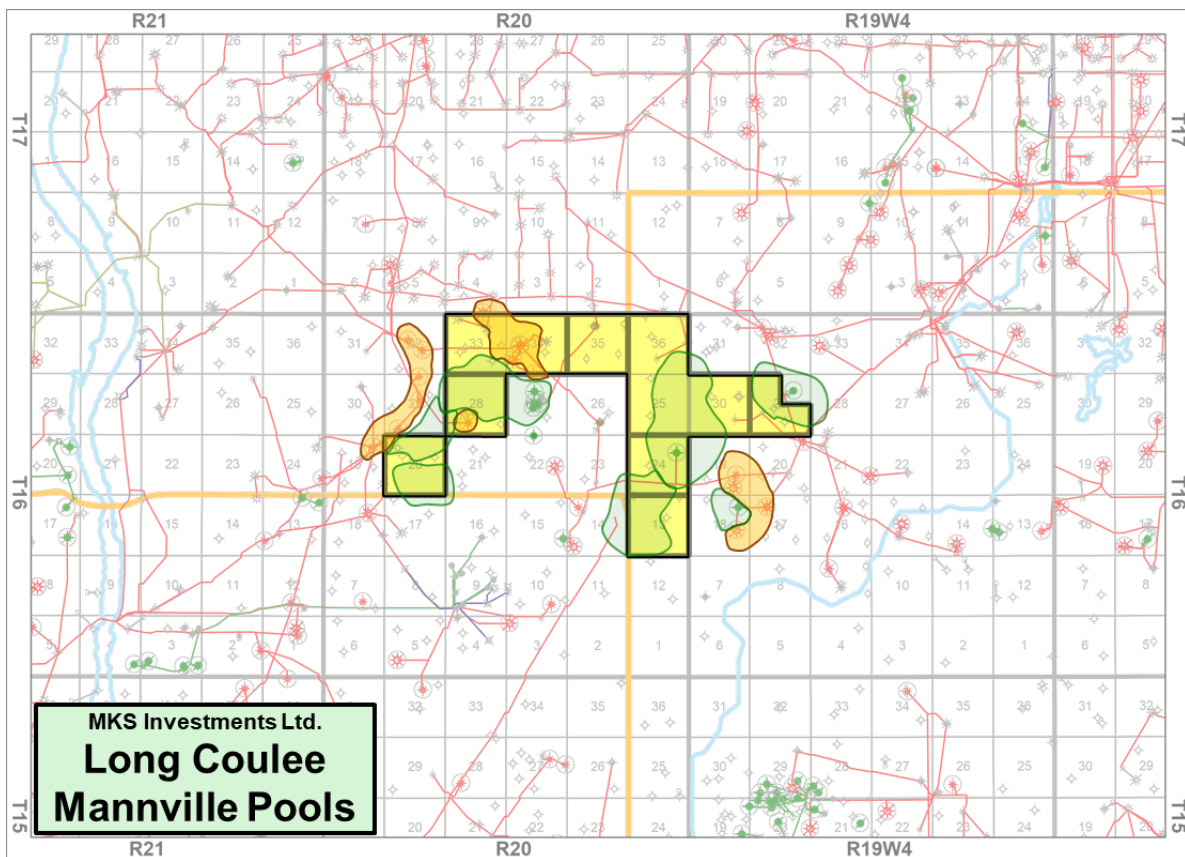
The well logs below from the well *Wilcox Armada 00/06-29-016-19W4/0* show the Glauconitic Sandstone Formation on the Company's lands at *Long Coulee*.

The Glauconitic Sandstone Formation and Mannville A and B pools at *Long Coulee* are found at depths of between approximately 1,000 and 1,200 metres and each consist of up to 10 metres of net pay.

Wilcox Armada 00/06-29-016-19W4/0 – Glauconitic Sandstone Formation Log



MKS has identified up to 10 drilling locations in the Upper Mannville on its lands at *Long Coulee*.

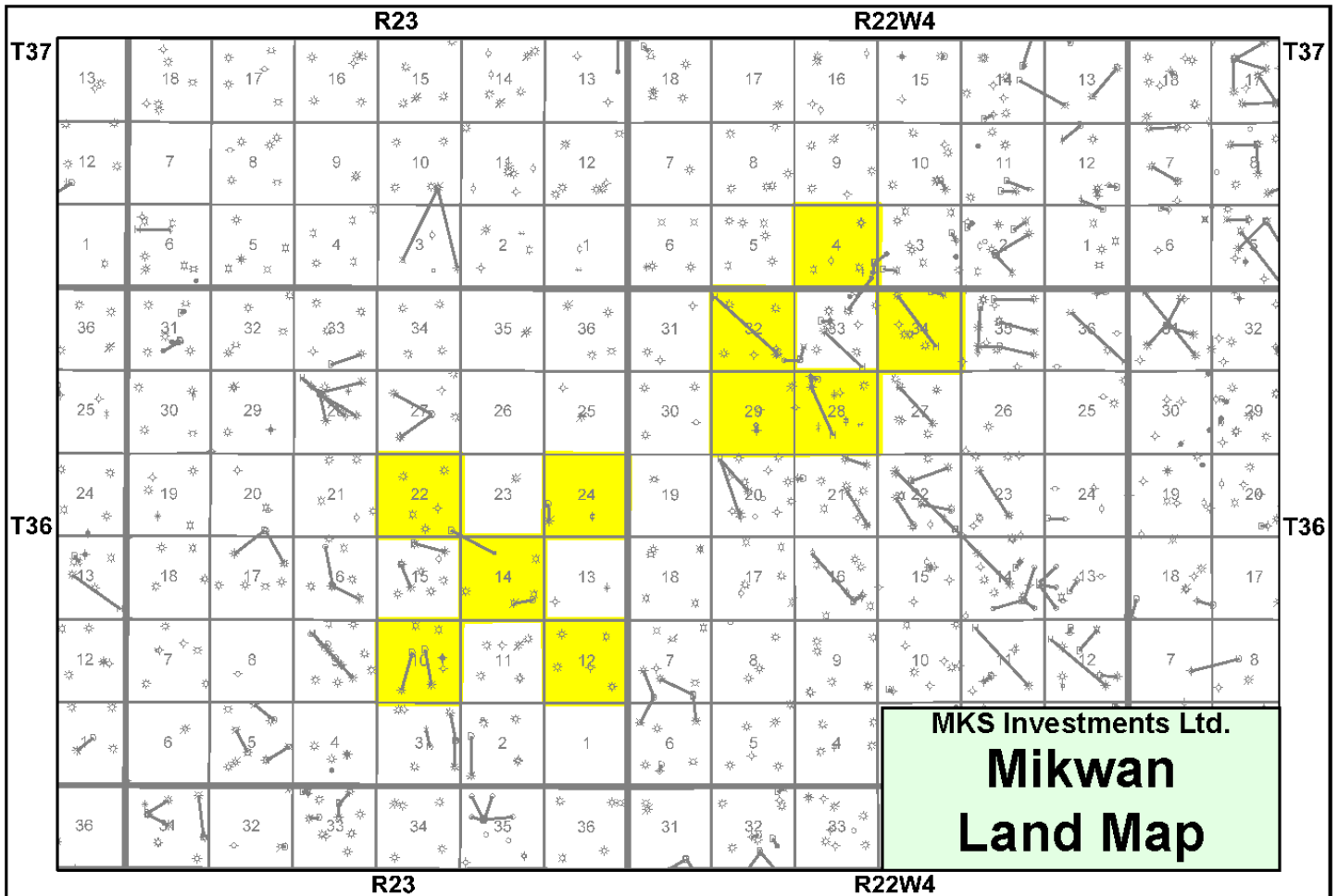


The Company believes the Mannville wells at *Long Coulee* will have an estimated initial production rate of 130 boe/d and ultimate recovery of 196,000 boe per well.

Mikwan Property

Township 36-37, Range 22-23 W4

At *Mikwan*, the Company holds 100% working interest in 10 sections of land which are prospective for oil from the Duvernay Formation. The Company has also identified potential for drilling in the Mannville Group. The Company does not have any production from the *Mikwan* property.



The Duvernay Formation at *Mikwan* is an upper Devonian marine shale reservoir. The Duvernay is found at a depth of approximately 2,000 metres and consists of approximately 10-15 metres of net pay using a 6% porosity cut-off.

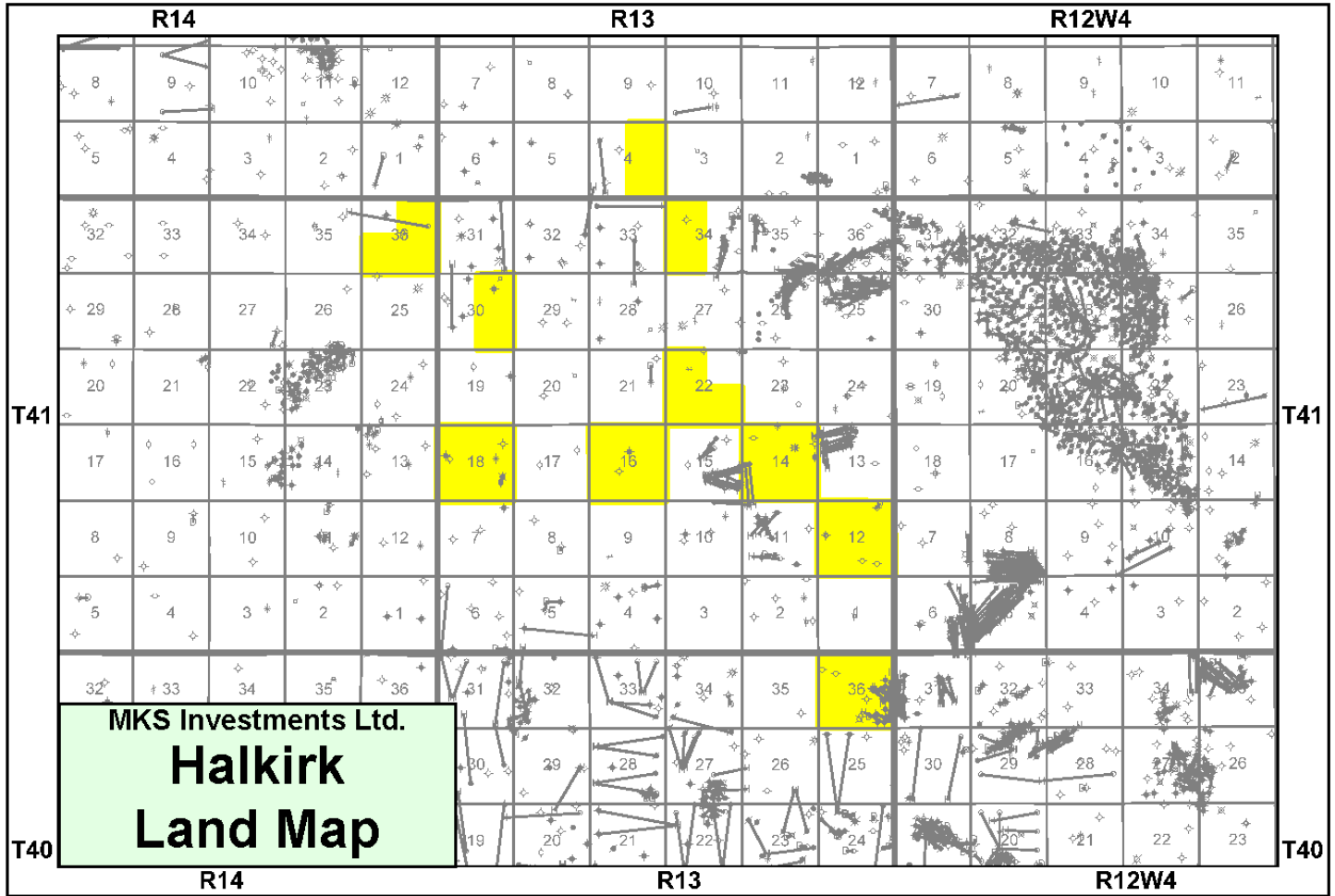
MKS believes there is potential for up to 40 horizontal drilling locations in the Duvernay Formation on its lands at *Mikwan*, as well as potential locations in the Mannville Group on Sections 10 and 22-036-23W4.

Halkirk Property

Township 40-42, Range 13-14 W4

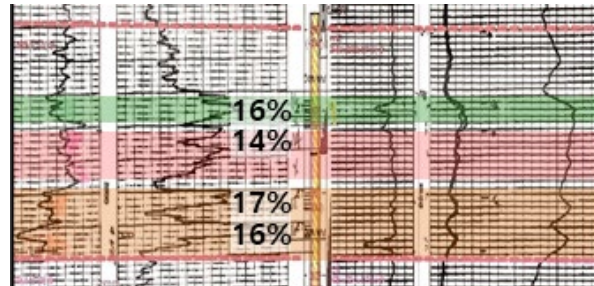
MKS has a 100% working interest in eight sections of land at *Halkirk*, which are prospective for oil from the Viking Formation. The Company does not have any production from the *Halkirk* property.

The Company's lands at *Halkirk* are immediately north of the main Provost Viking pool which is being developed by **Karve Energy Inc.**

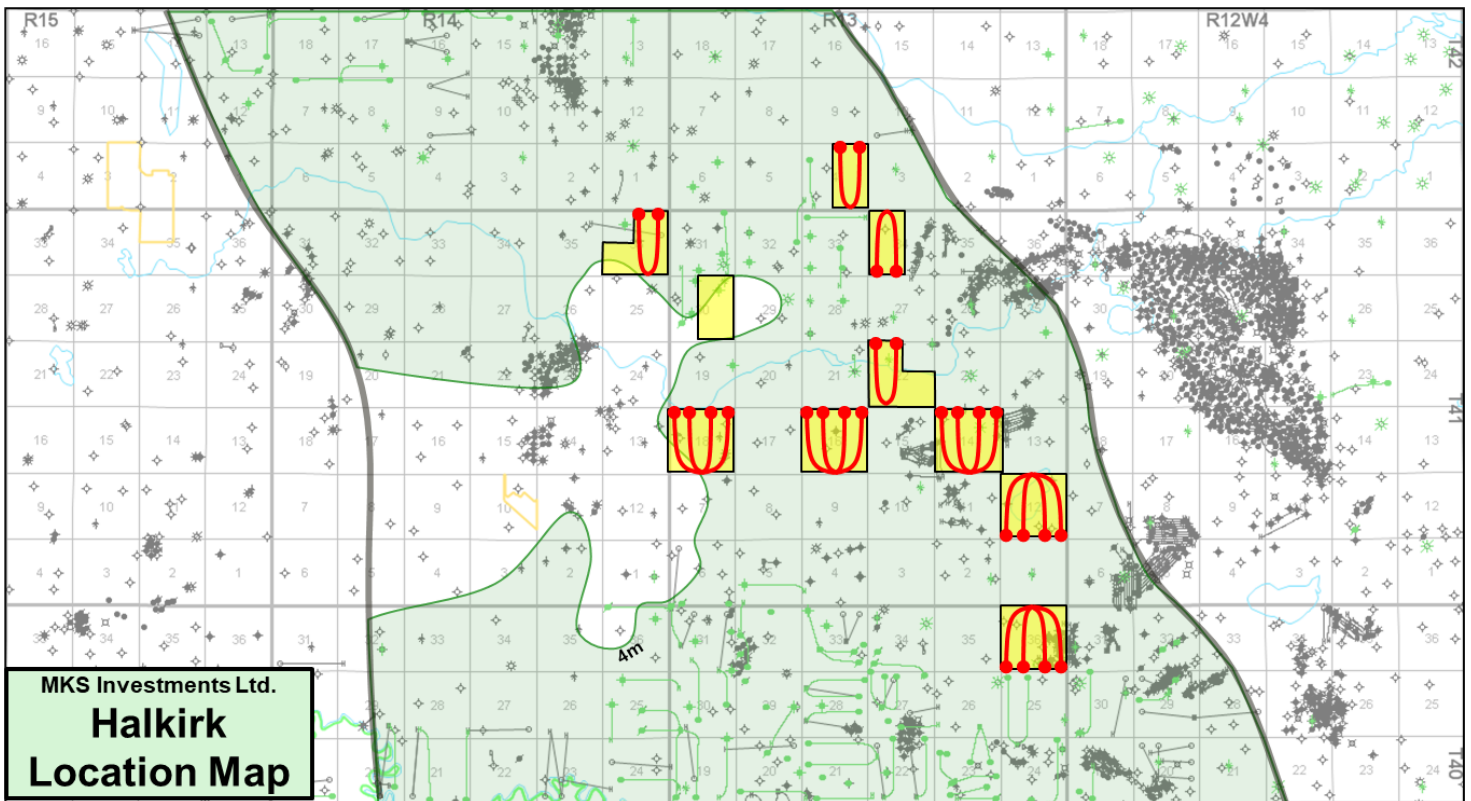


The Viking Formation at *Halkirk* is a sandstone reservoir of the Cretaceous Colorado Group. The Viking is found at a depth of approximately 800 metres and consists of a maximum net pay of eight metres using a 12% porosity cut-off.

PEOC Killam 00/04-33-041-13W4/0 – Viking Formation Log



MKS has identified up to 28 horizontal drilling locations from the Viking Formation on its lands at *Halkirk*.



There is offsetting Viking oil production in the area from several operators including **Cardinal Energy Ltd.**, **Deltawest Energy Ltd.** and **Karve**.

The Company believes the Viking wells at *Halkirk* have estimated ultimate recovery of 90,000 boe per well with a net present value of approximately \$1.74 million using \$50/bbl WTI pricing at 10% discount.

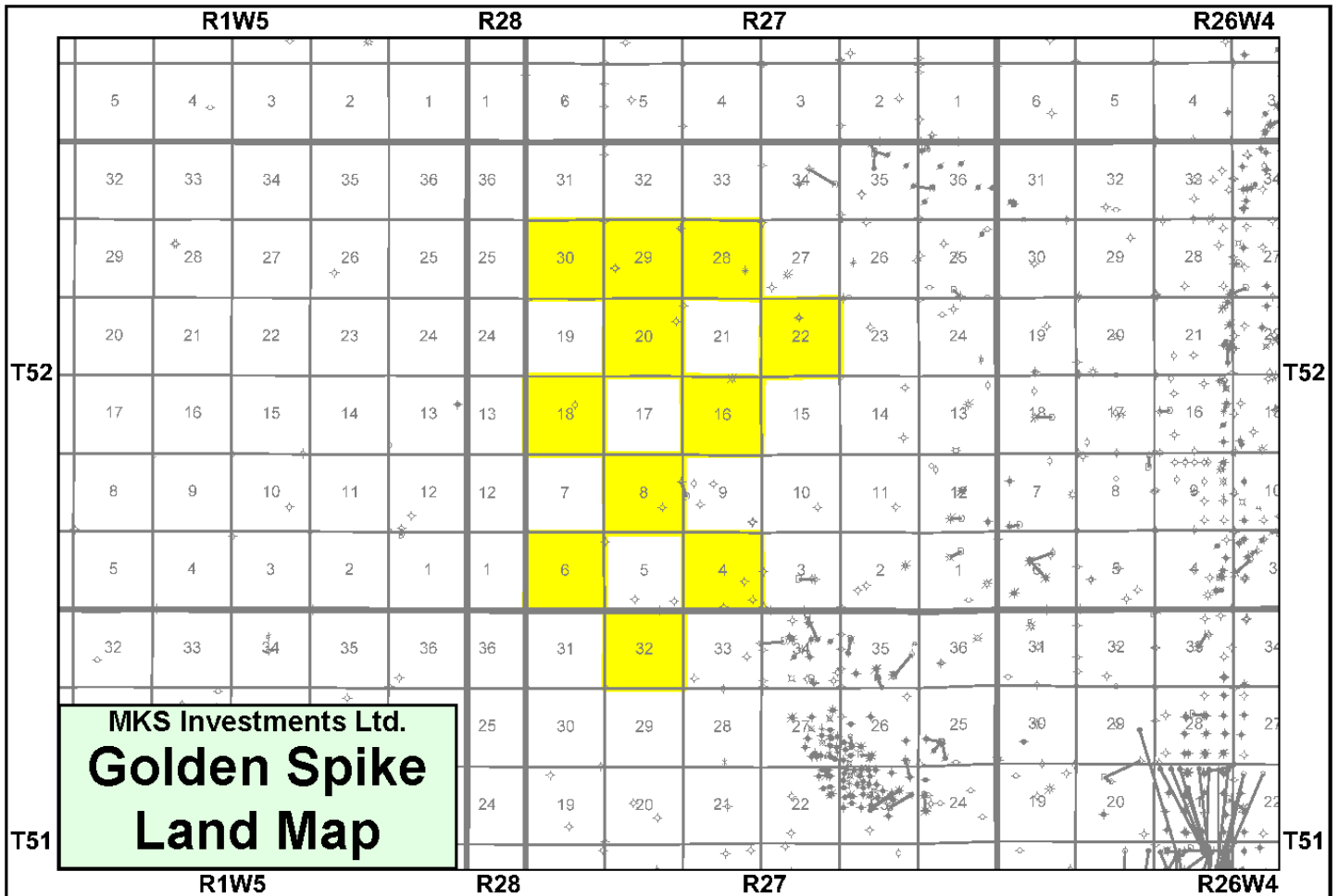
MKS believes there is upside potential for a waterflood in the Viking at *Halkirk* which would increase the recovery factor from 5% to 15%.



Golden Spike Property

Township 51-52, Range 27 W4

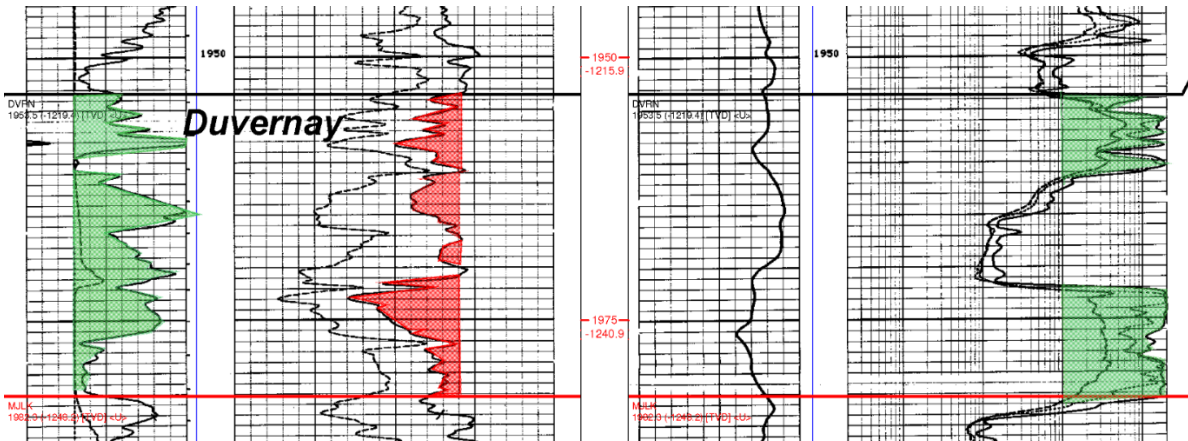
At *Golden Spike*, the Company holds a 100% working interest in 11 sections of land which are prospective for oil from the Duvernay Formation. The Company does not have any production from the *Golden Spike* property.



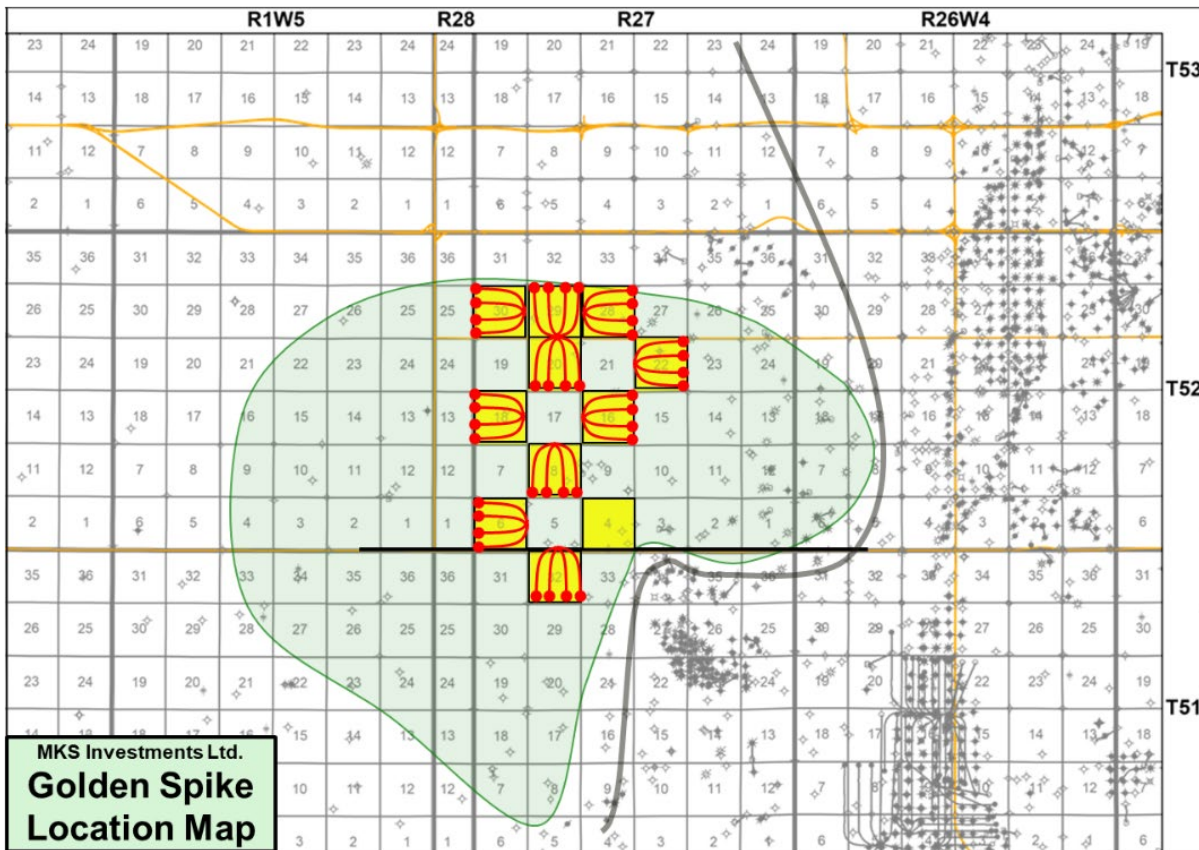
The Duvernay Formation at *Golden Spike* is an upper Devonian limestone reservoir found at a depth of approximately 2,200 to 2,400 metres and consists of net pay of 20-25 metres using a 3% limestone porosity cut-off.

The following well log shows the Duvernay Formation offsetting MKS' lands at *Golden Spike*.

Dart Et Al Stony Plain 00/03-12-052-01W5/0 – Duvernay Formation Log



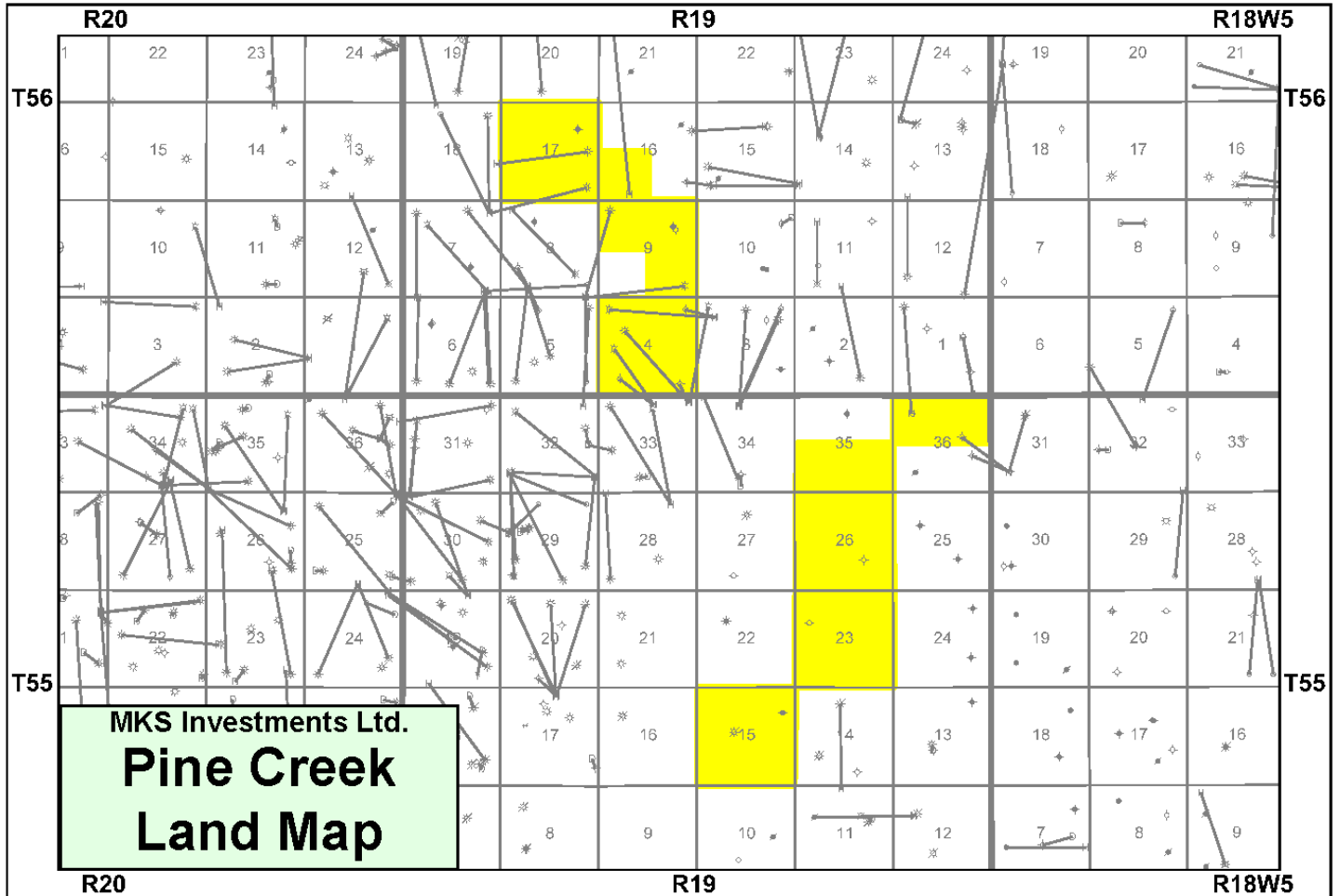
MKS has identified up to 40 horizontal drilling locations on its lands at *Golden Spike* as shown on the following map.



Pine Creek Property

Township 55-56, Range 19 W5

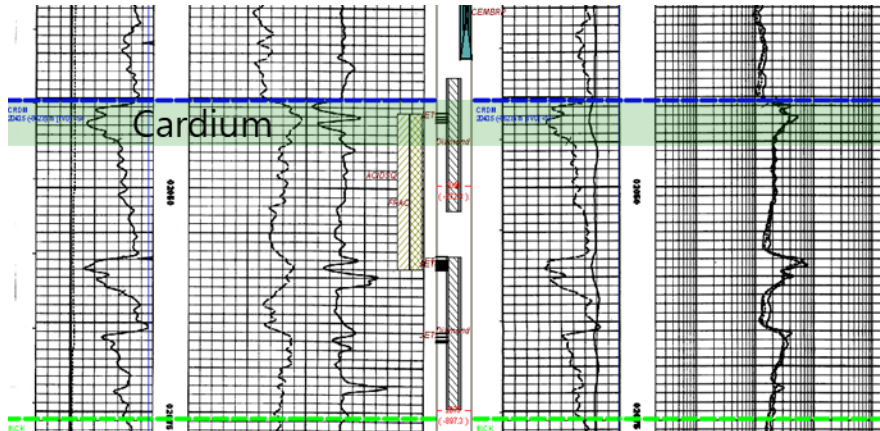
At *Pine Creek*, the Company holds 100% working interest in seven sections of land which are prospective for oil from the Cardium Formation. The Company does not have any production from the *Pine Creek* property.



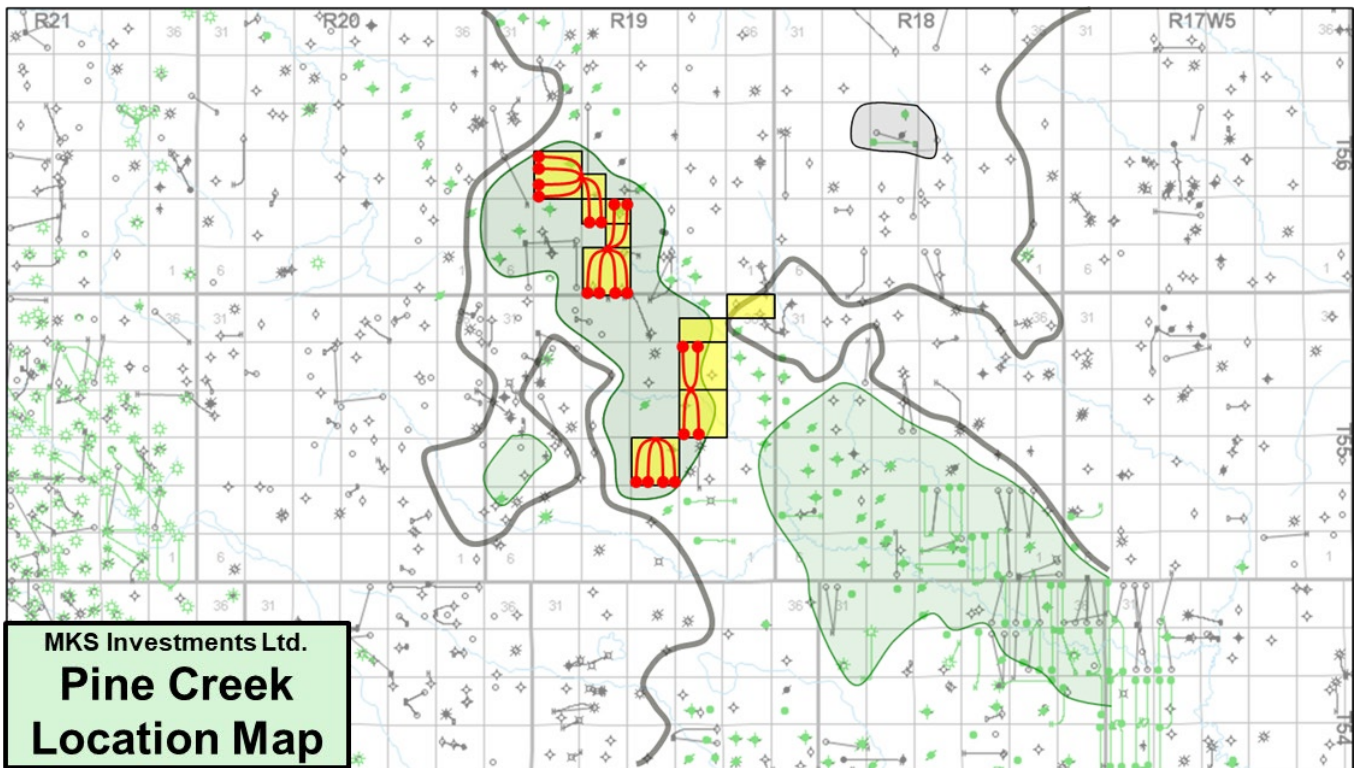
The Cardium Formation at *Pine Creek* is a regional shoreface sandstone reservoir with a stratigraphic trap. The Cardium A zone is found at a depth of approximately 2,000 metres and consists of net pay of up to five metres using a 6% porosity cut-off.

The following well log shows the Cardium A zone on MKS' lands at *Pine Creek*.

SOC Pine Ck 02/09-09-056-19W5/0 – Cardium Formation Log



MKS has identified up to 20 horizontal drilling locations from the Cardium A on its lands at *Pine Creek* as shown on the following map.

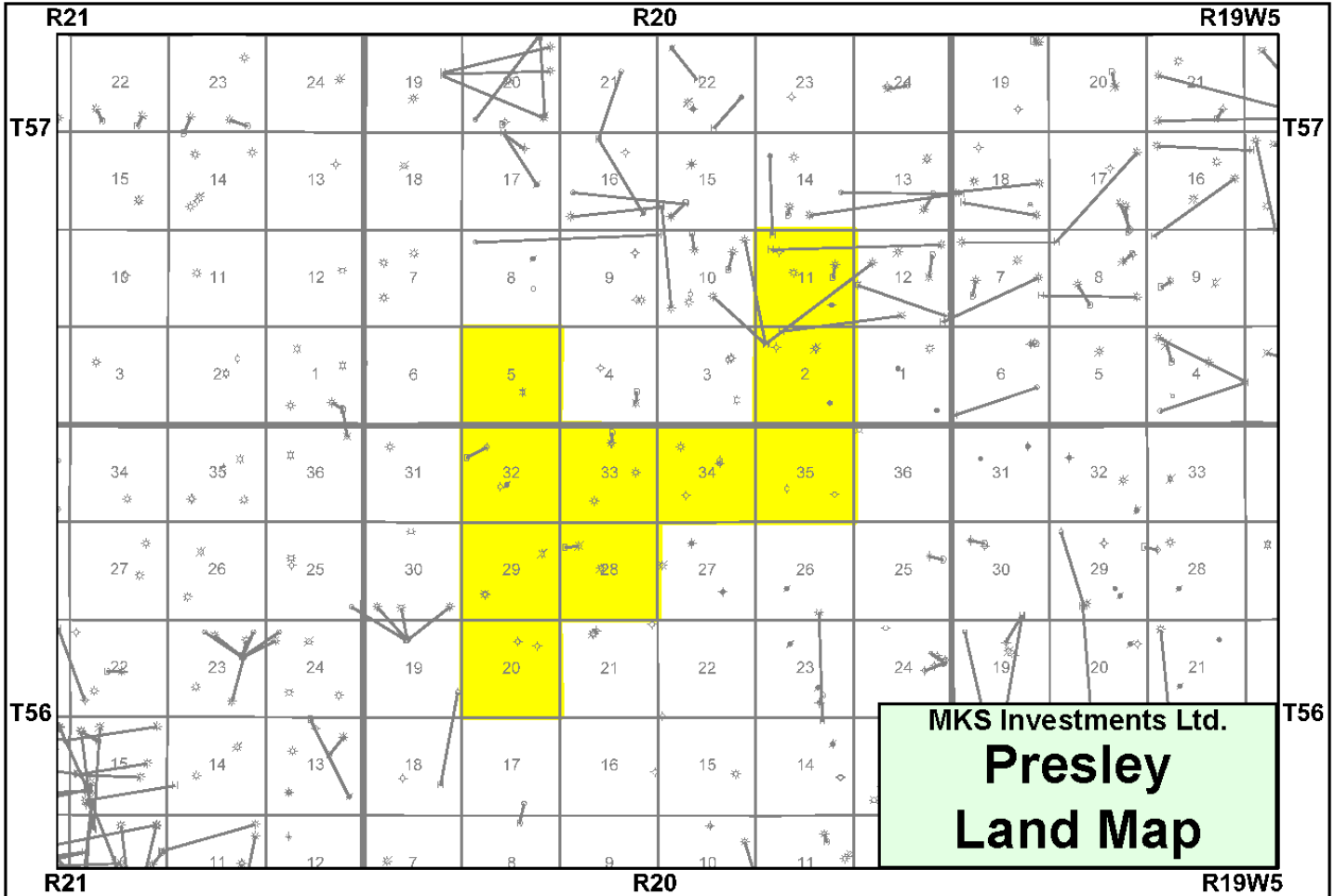


The Company believes the Cardium wells at *Pine Creek* have estimated ultimate recovery of 156,000 boe per well.

Presley Property

Township 56-57, Range 20 W5

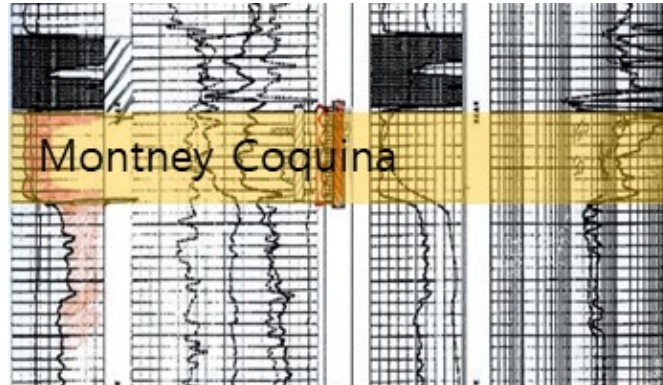
At *Presley*, the Company holds a 100% working interest in 10 sections of land which are prospective for liquids-rich natural gas from the Montney and Duvernay formations. The Company does not have any production from the *Presley* property.



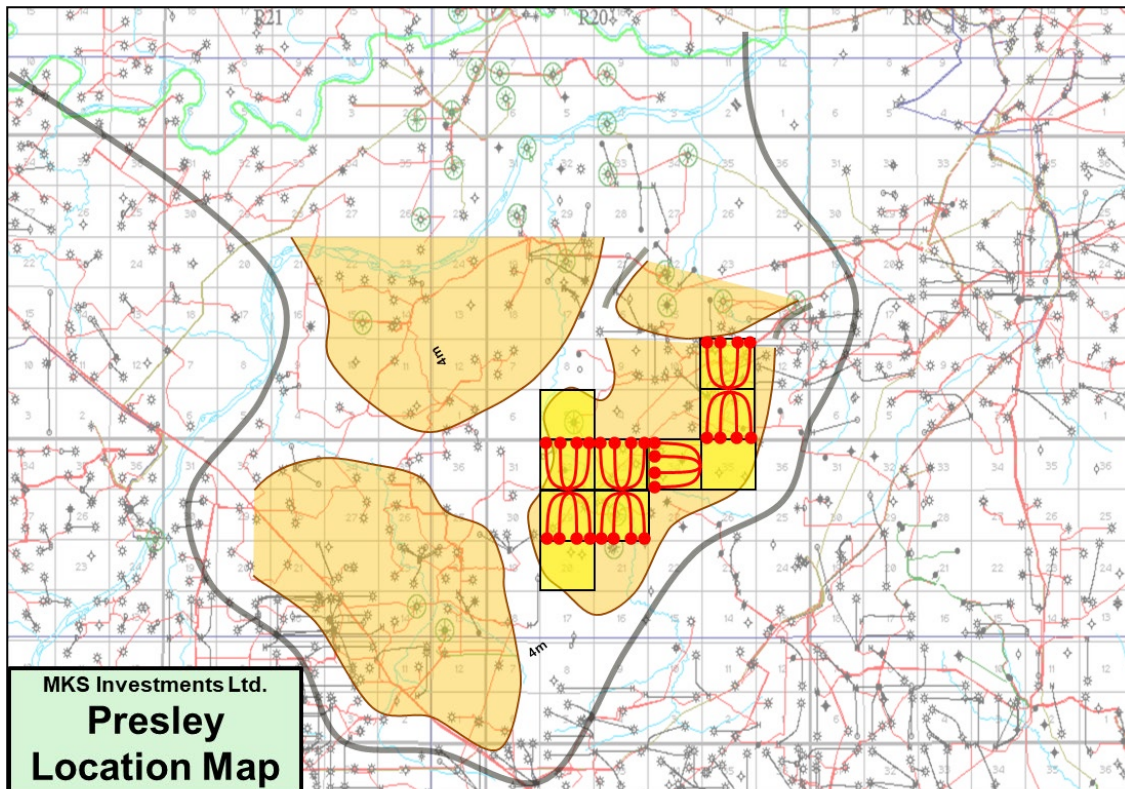
The Montney Formation at *Presley* is a middle Triassic dolostone and coquina reservoir found at a depth of approximately 2,700 metres and consists of net pay of up to five metres using a 6% porosity cut-off.

The following well log shows the Montney Formation offsetting MKS' lands at *Presley*.

ACL Pine Ck 00/11-14-057-20W5/0 – Montney Formation Log



MKS has identified up to 28 horizontal drilling locations in the Montney Formation on its lands at *Presley* as shown on the following map.



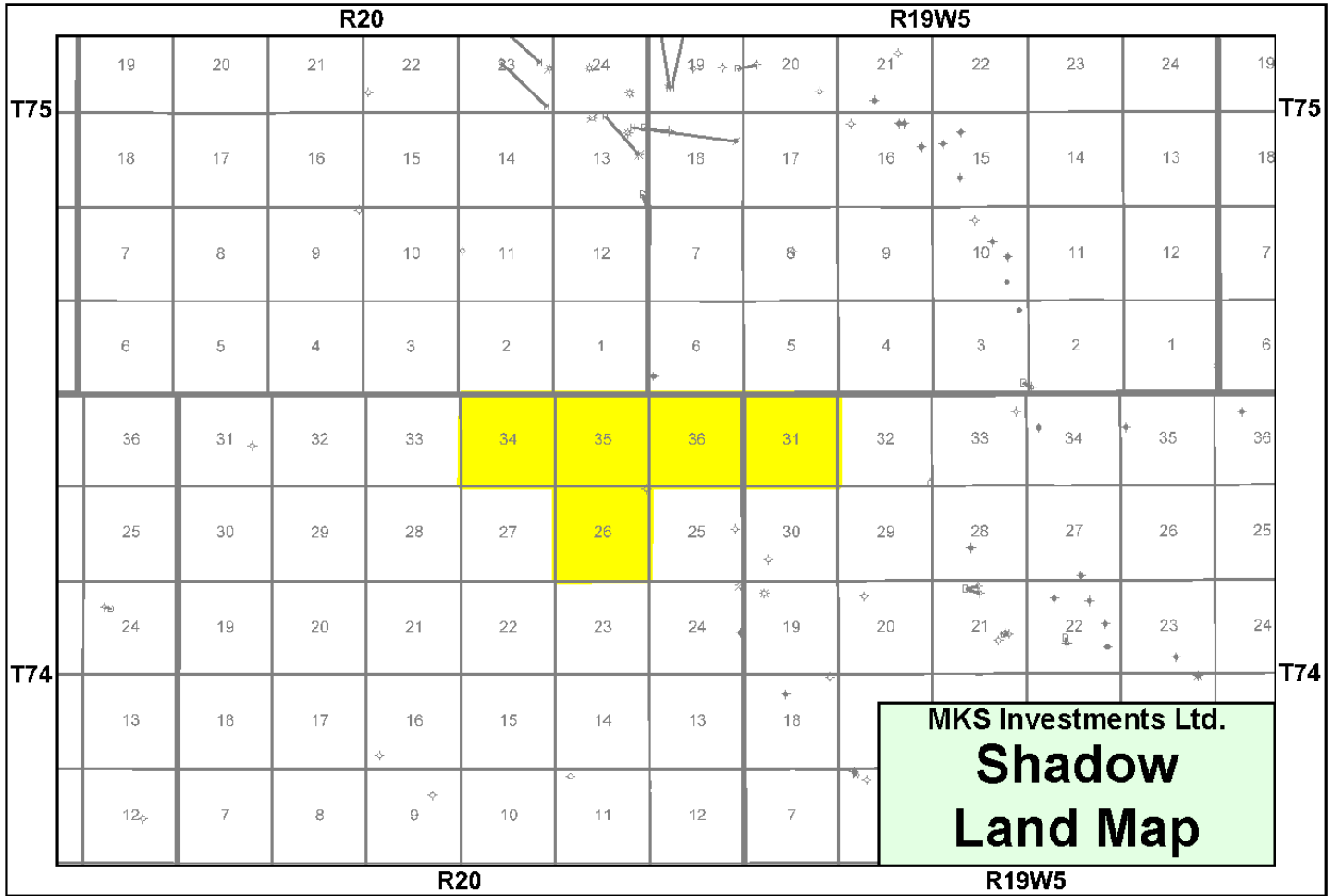
The Company believes the Montney wells at *Presley* have estimated ultimate recovery of 545,000 boe per well. MKS also believes there is upside potential for drilling in the nine sections of Duvernay rights at *Presley*.

Shadow Property

Township 74, Range 19-20 W5

At *Shadow*, MKS has a 100% working interest in five sections of land, which are prospective for oil from the Montney Formation. The Company does not have any production from the *Shadow* property.

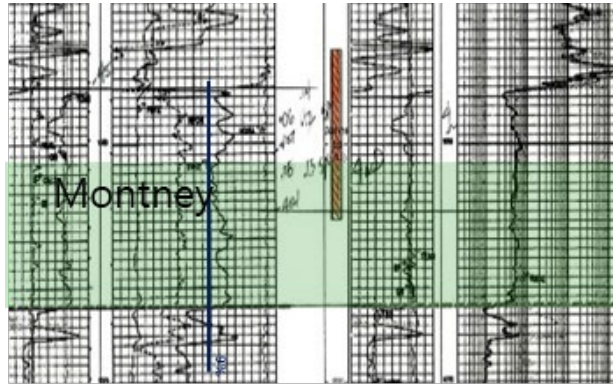
The Company's lands at *Shadow* are immediately south of **Long Run Exploration Ltd.**'s Montney oil development at *Girouxville*.



The Montney Formation at *Shadow* is a middle Triassic sandstone/siltstone reservoir found at a depth of approximately 1,050 metres and consists of a maximum net pay of 10 metres using a 9% porosity cut-off.

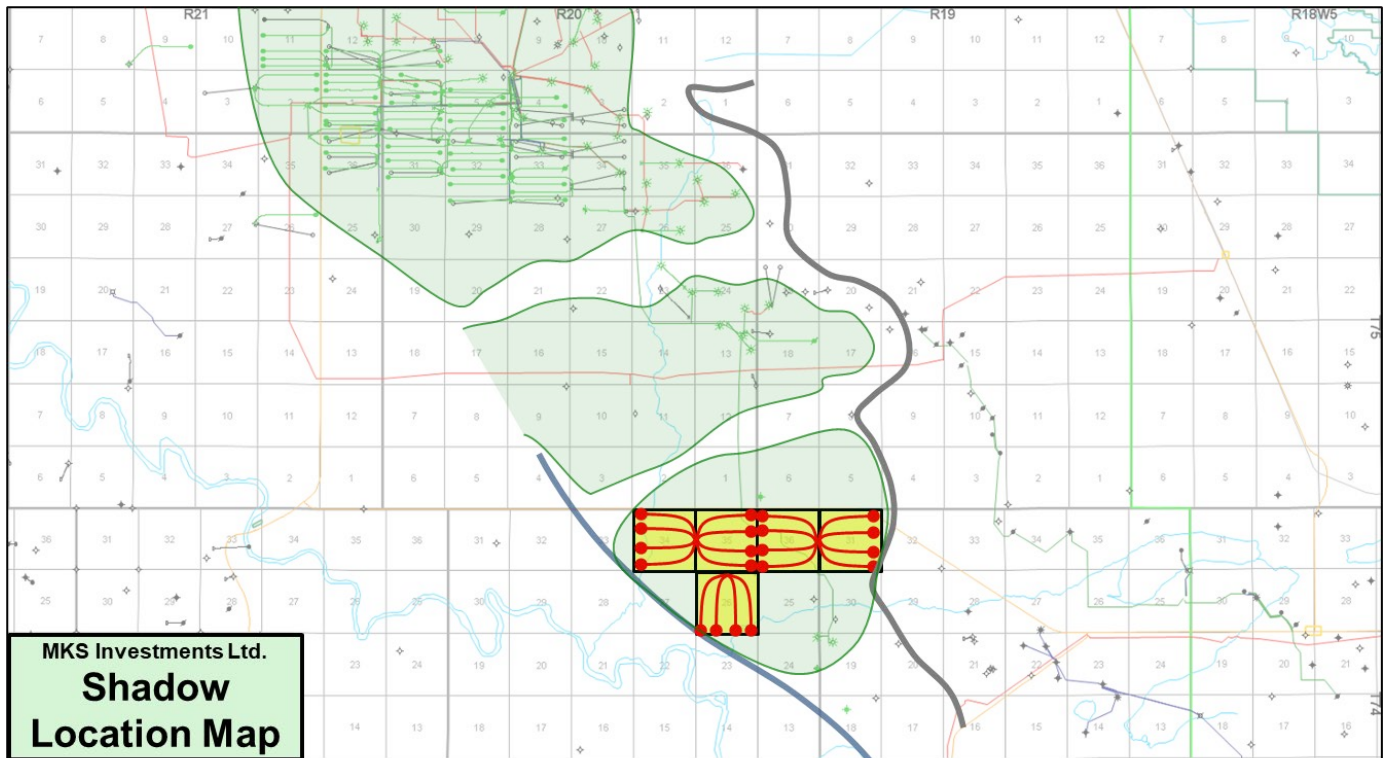
The following well log shows the Montney Formation offsetting MKS' lands at *Shadow*.

Mercury Undefine 00/16-026-074-20W5/0 – Montney Formation Log



There is offsetting light oil production in the area from Long Run.

MKS has identified 20 horizontal drilling locations on its lands at *Shadow* as shown on the following map.



The Company believes the Montney wells at *Shadow* have estimated ultimate recovery of 138,000 boe per well.

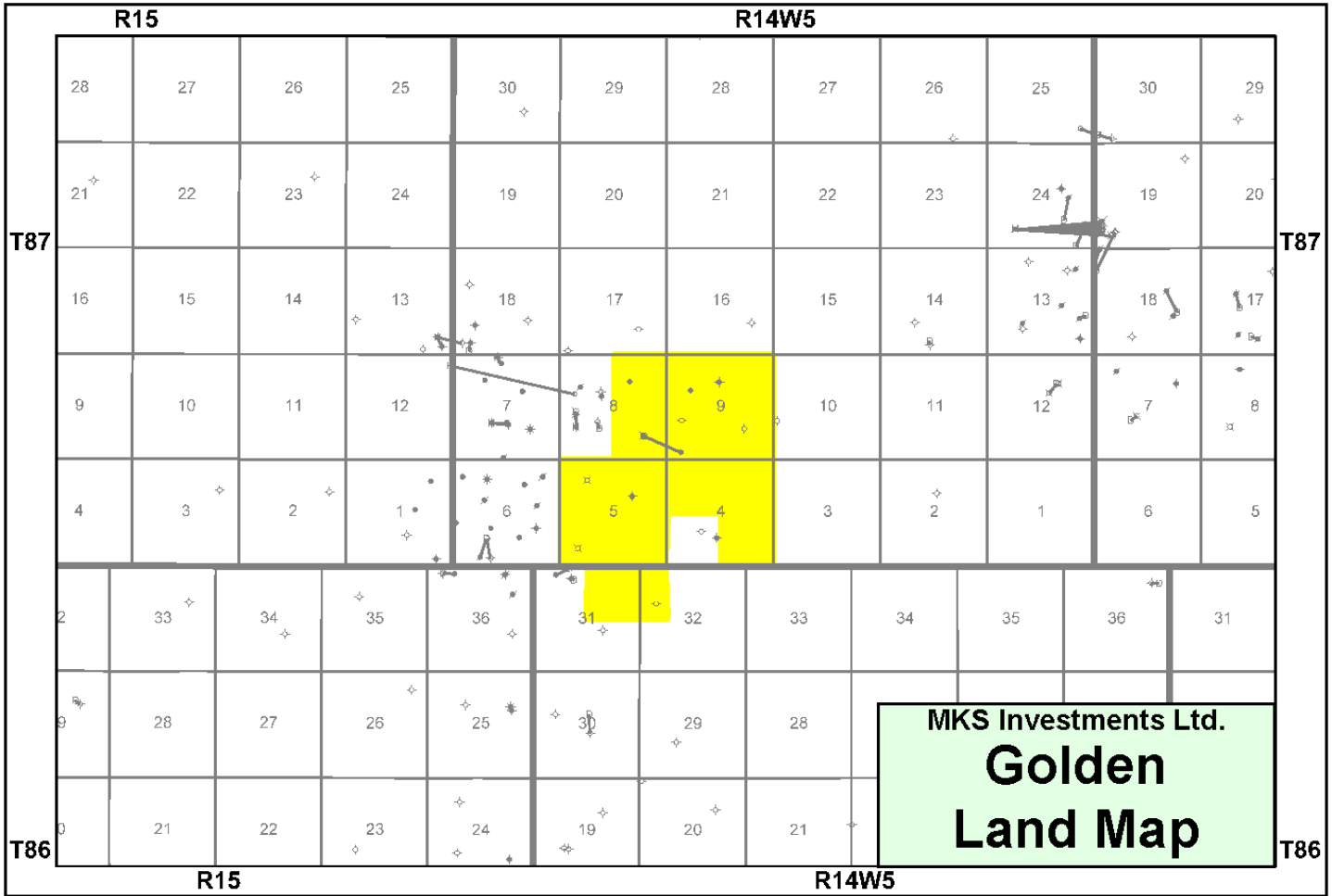


Golden Property

Township 86-87, Range 14 W5

At *Golden*, MKS has a 100% working interest in approximately 3.75 sections of land, which are prospective for oil from the Slave Point and Gilwood formations. The Company does not have any production from the *Golden* property.

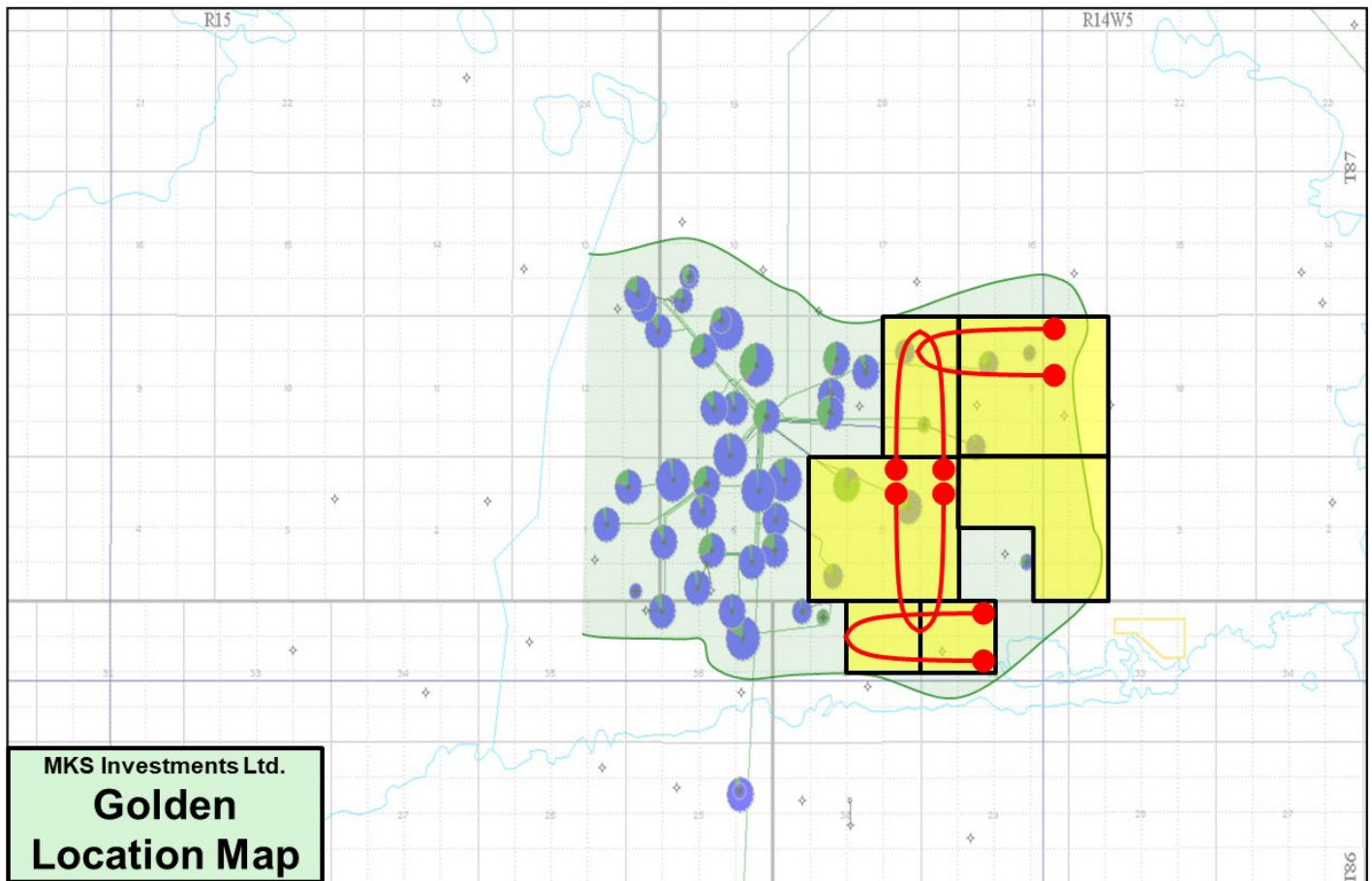
The Company's lands at *Golden* are east of **Spoke Resources Ltd.**'s Slave Point oil pool.



The Slave Point Formation at *Golden* is a partially dolomitized carbonate reservoir immediately overlying the granites of the Precambrian and is found at a depth of approximately 1,620 metres. The Golden Slave Point 'A' Pool consists of a maximum net pay of 12 metres using a 12% porosity cut-off.

There is offsetting Slave Point oil production in the area from Spoke.

MKS has identified eight horizontal drilling locations on its lands at *Golden*. The following map shows the Company's Slave Point drilling locations on its lands at *Golden*.



MKS also believes there is upside potential for drilling in the Gilwood Formation at *Golden*.

RECIPIENT COMPANY LETTERHEAD

_____, 20____

MKS Investments Ltd.
c/o Sayer Energy Advisors
1620, 540 - 5th Avenue SW
Calgary, Alberta T2P 0M2

Attention: Ben Rye

Re: **Confidentiality Agreement**
Property Divestiture

_____ (“Recipient”) has expressed an interest in the purchase of certain oil and natural gas properties owned by MKS Investments Ltd. (“MKS”) in the areas as indicated on Schedule “A” (the “Properties”). MKS is prepared to provide the Recipient access to certain information relating to the Properties, including but not limited to land schedules, financial results, marketing materials, geological and geophysical information and other documentation (“Confidential Information”). In consideration of MKS providing the Confidential Information, Recipient agrees as follows:

1. Recipient acknowledges that all Confidential Information provided to Recipient is proprietary to MKS and its joint venture partners except for Confidential Information which is set out and described in Clause 5.
2. The Confidential Information shall be kept in the strictest of confidence and shall not be used for any purpose whatsoever other than evaluating a possible transaction between Recipient and MKS. The Confidential Information shall not be disclosed to any person other than Recipient and to such of its directors, employees, agents, consultants, representatives and advisors (the “Representatives”) who have a need to know such information for the purpose of appraising the Properties. Recipient shall take all steps that are necessary to ensure that its Representatives are aware of the terms and conditions of this Agreement and that such terms and conditions are binding upon any and all of its Representatives. Upon request, Recipient shall provide MKS with a list of the Representatives who have received the Confidential Information.
3. Recipient agrees that it and its Representatives shall not disclose to any person or publish or disperse in any form, any terms, conditions or other facts with respect to any possible transaction relating to the Properties for which the Confidential Information was disclosed.
4. Notwithstanding the foregoing terms, Recipient shall be permitted to disclose such Confidential Information that is required to be disclosed pursuant to any law, rule or regulation. In the event that Recipient receives a request or legal directive to disclose Confidential Information, Recipient shall promptly provide written and verbal notification to MKS of such a request. Recipient shall consult with MKS on the advisability of taking steps to resist or narrow such request or directive. If disclosure is deemed advisable, Recipient shall cooperate with MKS in any attempt that MKS may make to obtain an order or other

reliable assurance that confidential treatment will be accorded by the requesting or directing party to the information required to be disclosed.

5. The restrictions set forth in Clauses 2 and 3 above shall not apply to any part of the Confidential Information which is:
 - (a) now in the public domain or becomes part of the public domain other than through an act of the Recipient or its Representatives; or
 - (b) in the lawful possession of the Recipient prior to its disclosure by MKS; or
 - (c) subject to disclosure required by law, rule or regulation provided that MKS is given notice pursuant to Clause 4 prior to such disclosure; or
 - (d) made available to the Recipient or its Representatives from a source who may reasonably be believed to legally hold such information and who is not bound to MKS under a confidentiality agreement.

6. Recipient acknowledges the competitive value of the Confidential Information. Accordingly, without limitation and in addition to any rights of MKS and its joint venture partners against the Recipient arising by any breach hereof, the Recipient shall:
 - (a) be liable to MKS for all losses, costs, damages and expenses whatsoever which they may suffer, sustain, pay or incur; and in addition,
 - (b) indemnify MKS against any and all actions, proceedings, claims, demands, losses, costs, damages and expenses whatsoever which may be brought against or suffered by MKS or which MKS may suffer, sustain, pay or incur;resulting from disclosure by the Recipient, or its Representatives, of all or any part or parts of the Confidential Information.

7. At any time, at the request of MKS, Recipient shall immediately return or cause to be returned to MKS all of the Confidential Information which may have been released to the Recipient. Recipient shall not retain any copies or other reproductions or extracts of the Confidential Information. Furthermore, Recipient shall, if so requested by MKS, provide certification from an officer of the Recipient to MKS that the terms and conditions of this Clause have been complied with. The Recipient will return all requested Confidential Information except to the extent that computer systems are back-up or archived. The Recipient will be able to retain a copy of any analysis of Confidential Information in respect to a possible transaction with MKS for any internal management and/or board of directors recommendations or approvals.

8. Recipient understands and agrees that no contract or agreement providing for the sale of the Properties shall be deemed to exist between the Recipient and MKS unless and until a definitive offer to purchase has been accepted in writing by MKS. For greater clarity the Recipient acknowledges that this Agreement does not constitute a definitive offer to purchase. Recipient hereby waives, in advance, any claims (including, without limitation, breach of contract) in connection with the sale of the Properties unless and until a definitive offer to purchase from Recipient has been accepted in writing by MKS.

9. This Confidentiality Agreement shall remain in force for a period of one year from the date hereof, or until such time as all of the Confidential Information becomes part of the public

- domain through conventional processes and through no violation of this Agreement, whichever comes first.
10. Recipient understands that in providing access to the Confidential Information, MKS makes no representation or warranty as to the accuracy or completeness of the Confidential Information. Recipient agrees that neither MKS nor anyone representing MKS shall have any liability to the Recipient or any of its Representatives as a result of the use of the information by it or its Representatives.
 11. This Agreement shall be construed and determined according to the laws of the Province of Alberta.
 12. Recipient acknowledges and agrees that MKS may be irreparably injured by a breach of this Confidentiality Agreement that could not be adequately compensated for by damages. MKS and its joint venture partners shall be entitled to equitable relief, including injunctive relief and specific performance, in the event of a breach of any of the provisions of this Confidentiality Agreement. Such remedies shall be in addition to all other remedies available at law or in equity.
 13. Recipient understands and agrees that:
 - (a) MKS shall be free to conduct the process for the sale of the Properties in its sole discretion and shall determine, without limitation, the course and nature of negotiations with any prospective buyer and the acceptance of a definitive offer to purchase without prior notice to the Recipient, its Representatives or any other person or corporate entity; and
 - (b) Recipient shall not have any claims whatsoever against MKS or any of its directors, officers, stockholders, owners, affiliates, representatives, advisors or agents arising out of or relating to the sale of the Properties other than as a party to a definitive offer to purchase accepted in writing by MKS and then only against MKS and in accordance with the terms of said offer to purchase.
 14. Recipient hereby acknowledges that it is aware and that it will advise its Representatives privy to the Confidential Information that applicable security laws prohibit any person who has received from an issuer material, non-public information concerning the matters which are the subject of this Agreement from purchasing or selling securities of such issuer or from communicating such information to any other person, under circumstances in which it is reasonably foreseeable that such person is likely to purchase or sell such securities.
 15. Recipient shall not initiate or arrange, directly or indirectly, or maintain contact regarding MKS' business operations, prospects or finances (except as contemplated herein and for those contacts made in the ordinary course of business unrelated to the possible transaction) with any officer, director, employee, consultant or other representative of MKS, or with any customer, supplier, sales representative, or competitor of MKS except with the express written permission of MKS. Any such permission granted by MKS may be revoked at any time.
 16. If any provision of this agreement is wholly or partially unenforceable for any reason, such unenforceability shall not affect the enforceability of the balance of this Confidentiality Agreement.

17. This Confidentiality Agreement shall be binding upon, and enure to the benefit of, the parties hereto, and their respective successors and permitted assigns.

The Recipient accepts the Confidential Information to be provided relating to the Properties subject to the terms and conditions set forth in this Confidentiality Agreement.

Yours truly,

COMPANY NAME

OFFICER'S SIGNATURE

OFFICER'S PRINTED NAME & TITLE

I certify that no changes have been made to this Confidentiality Agreement that have not been clearly marked and initialed.

CONFIDENTIAL INFORMATION DELIVERY OPTIONS: *(please check one)*

____ Electronic or ____ Hard copy (binder)

NAME OF CONTACT PERSON TO FORWARD INFORMATION

CONTACT ADDRESS

TELEPHONE NUMBER

EMAIL ADDRESS

Option to Attach Business Card Here:

Accepted by MKS Investments Ltd. this ___ day of _____, 20__

Kevin Lim
Business Development Manager

SCHEDULE "A"

Recipient wishes to obtain additional information relating to the following Properties:

- Golden**
- Golden Spike**
- Halkirk**
- Long Coulee**
- Mikwan**
- Pine Creek**
- Presley**
- Shadow**